

# UBS Group AG (standalone) selected financial information

## Third quarter 2016

### Selected financial information<sup>1</sup>

CHF million	For the quarter ended				Year-to-date	
	30.9.16	30.6.16	31.12.15	30.9.15	30.9.16	30.9.15
<b>Income statement</b>						
Operating income	140	3,565	121	1,111	3,833	3,123
<i>of which: dividend income from the investment in UBS AG</i>		3,434		1,000	3,434	2,869
<i>of which: other operating income</i>	140	131	121	111	399	254
Operating expenses	152	144	118	114	444	361
Operating profit / (loss) before tax	(12)	3,421	3	997	3,389	2,762
Tax expense / (benefit)	7	6	7	2	18	2
<b>Net profit / (loss)</b>	<b>(20)</b>	<b>3,415</b>	<b>(3)</b>	<b>995</b>	<b>3,371</b>	<b>2,759</b>

CHF million	As of		
	30.9.16	30.6.16	31.12.15
<b>Balance sheet</b>			
<b>Total assets</b>	<b>50,846</b>	49,557	48,381
<i>of which: investment in UBS AG</i>	<b>40,376</b>	40,376	40,376
<i>of which: long-term receivables due from UBS AG<sup>2</sup></i>	<b>7,573</b>	6,533	5,171
<b>Total liabilities</b>	<b>12,796</b>	11,525	9,966
<i>of which: additional tier 1 capital<sup>3</sup></i>	<b>7,573</b>	6,533	5,106
<b>Equity attributable to shareholders</b>	<b>38,049</b>	38,031	38,415

<sup>1</sup> The UBS Group AG standalone selected financial information is prepared in accordance with the principles of the Swiss Law on Accounting and Financial Reporting (32nd title of the Swiss Code of Obligations), but does not represent interim financial statements. More information on the accounting policies applied for the standalone financial statements of UBS Group AG is provided in Note 2 to the UBS Group AG standalone financial statements in the Annual Report 2015. <sup>2</sup> Long-term receivables due from UBS AG comprise the onward lending of the proceeds from the issuances of additional tier 1 (AT1) perpetual capital notes. <sup>3</sup> Comprised of long-term interest-bearing liabilities, which qualify as AT1 capital on UBS Group AG consolidated level. Compensation-related liabilities for Deferred Contingent Capital Plan (DCCP) awards granted for the performance years 2014 and 2015, which also qualify as AT1 capital, are not included.

**Notice to investors** | This document and the information contained herein are provided solely for information purposes, and are not to be construed as solicitation of an offer to buy or sell any securities or other financial instruments in Switzerland, the United States or any other jurisdiction. No investment decision relating to securities of or relating to UBS Group AG, UBS AG or their affiliates should be made on the basis of this document. Refer to UBS's third quarter 2016 report and its Annual Report 2015 for additional information. These reports are available at [www.ubs.com/investors](http://www.ubs.com/investors).

**Rounding** | Numbers presented throughout this document may not add up precisely to the totals provided in the tables and text. Percentages, percent changes and absolute variances are calculated on the basis of rounded figures displayed in the tables and text and may not precisely reflect the percentages, percent changes and absolute variances that would be derived based on figures that are not rounded.

**Tables** | Within tables, blank fields generally indicate that the field is not applicable or not meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Percentage changes are presented as a mathematical calculation of the change between periods.