



# UBS Group AG standalone

Financial information for the six months ended 30 June 2019

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## Imprint

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# UBS Group AG standalone

## Income statement

	USD million		CHF million	
	Year-to-date		Year-to-date	
	<b>30.6.19</b>	30.6.18 <sup>1</sup>	<b>30.6.19</b>	30.6.18
Dividend income from the investment in UBS AG	3,250	3,123	3,312	3,065
Other operating income	317	260	319	255
Operating income	3,567	3,383	3,630	3,320
Operating expenses	253	219	252	215
Operating profit / (loss) before tax	3,314	3,164	3,379	3,105
Tax expense / (benefit)	0	0	0	0
<b>Net profit / (loss) for the period</b>	<b>3,314</b>	<b>3,164</b>	<b>3,379</b>	<b>3,105</b>

<sup>1</sup> All comparative prior-period information for the six months ended 30 June 2018 is translated into US dollars at the conversion date rate, consistent with the conversion method applied during 2018. Refer to Note 2 of the UBS Group AG standalone financial statements as of 31 December 2018 for more information.

## Balance sheet

	USD million		CHF million	
	30.6.19	31.12.18	30.6.19	31.12.18
<b>Assets</b>				
Current assets	2,016	1,804	1,968	1,774
Non-current assets	42,624	42,674	41,609	41,959
<i>of which: investment in UBS AG</i>	40,889	40,889	39,915	40,203
<b>Total assets</b>	<b>44,641</b>	<b>44,479</b>	<b>43,577</b>	<b>43,733</b>
<b>Liabilities</b>				
Short-term liabilities	2,019	1,922	1,971	1,890
Long-term liabilities	2,730	3,246	2,665	3,192
<b>Total liabilities</b>	<b>4,749</b>	<b>5,168</b>	<b>4,636</b>	<b>5,082</b>
<i>of which: Deferred Contingent Capital Plan</i>	1,657	1,965	1,617	1,932
<i>of which: other deferred compensation plans</i>	2,039	2,466	1,991	2,425
<b>Equity</b>				
Share capital <sup>1</sup>	393	393	386	386
General reserve <sup>2</sup>	28,352	30,846	27,730	30,271
<i>of which: statutory capital reserve</i>	28,352	30,846	27,730	30,271
<i>of which: capital contribution reserve</i>	28,352	30,846	27,730	30,271
Voluntary earnings reserve <sup>2</sup>	10,683	7,513	10,250	7,452
Treasury shares	(2,851)	(2,612)	(2,803)	(2,569)
Reserve for own shares held by subsidiaries	0	0	0	0
Net profit / (loss)	3,314	3,171	3,379	3,111
<b>Equity attributable to shareholders</b>	<b>39,892</b>	<b>39,310</b>	<b>38,942</b>	<b>38,651</b>
<b>Total liabilities and equity</b>	<b>44,641</b>	<b>44,479</b>	<b>43,577</b>	<b>43,733</b>

<sup>1</sup> Refer to "UBS shares" in the "Capital management" section of the UBS Group AG second quarter 2019 report for information on UBS Group AG shares. <sup>2</sup> During the second quarter of 2019, as approved by the Annual General Meeting of shareholders held on 2 May 2019, the 2018 net profit of USD 3,171 million was appropriated to the voluntary earnings reserve. In addition, a payment of an ordinary cash dividend of CHF 0.70 per dividend-bearing share, totaling USD 2,544 million, was made out of the capital contribution reserve within the general reserve.

## Basis of accounting

The UBS Group AG standalone financial statements are prepared in accordance with the principles of the Swiss Law on Accounting and Financial Reporting (32nd title of the Swiss Code of Obligations). More information on the accounting policies applied for the standalone financial statements of UBS Group AG is provided in Note 2 to the UBS Group AG standalone financial statements in the Annual Report 2018.

In preparing the interim financial information for UBS Group AG, the same accounting policies and methods of computation have been applied as in the annual financial statements as of 31 December 2018. This interim financial information is unaudited and should be read in conjunction with the audited financial statements of UBS Group AG included in the Annual Report 2018.

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**Tables** | Within tables, blank fields generally indicate that the field is not applicable or not meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Percentage changes are presented as a mathematical calculation of the change between periods.

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