## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

### REPORT OF FOREIGN PRIVATE ISSUER

## PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

Date: July 23, 2019

**UBS Group AG** 

**Commission File Number: 1-36764** 

**UBS AG** 

**Commission File Number: 1-15060** 

(Registrants' Names)

Bahnhofstrasse 45, Zurich, Switzerland, and Aeschenvorstadt 1, Basel, Switzerland (Address of principal executive offices)

Indicate by check mark whether the registrants file or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F	Form 40-F	

This Form 6-K consists of the 2Q19 UBS Group AG (consolidated) capital instruments and TLAC-eligible senior unsecured debt information, published today by the registrants, which appears immediately following this page.

# UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

## Second quarter 2019

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss SRB framework as of 30 June 2019.

Information on the Swiss SRB capital framework and on Swiss SRB going and gone concern requirements that are being phased in until the end of 2019 is provided in the "Capital management" section of our Annual Report 2018, available under "Annual reporting" at <a href="https://www.ubs.com/investors">www.ubs.com/investors</a>.

## Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2019<sup>1</sup>

USD million, except where indicated				Swiss SRB, incl. transitional arrangements		Swiss SRB as of 1.1.20			
				Going concern  Amount recognized	Gone concern <sup>2</sup> Amount eligible for the gone concern	Going concern  Amount recognized	Gone concern <sup>2</sup> Amount eligible for the gone concern		
			Outstanding						
			amount as of	in regulatory capital	requirement	in regulatory capital	requirement		Optional call
No. Issuer	ISIN	Issue date	30.6.19	as of 30.6.19	as of 30.6.19	as of 30.6.19	as of 30.6.19	Maturity date	. date
Additional tier 1 capital									
1 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0271428317	19.02.15	USD 1,250	1,242		1,242		Perpetual	19.02.20
2 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.14	USD 419	419		419		Perpetual	01.03.20
3 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.15	USD 461	461		461		Perpetual	01.03.21
4 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0317921697	21.03.16	USD 1,500	1,488		1,488		Perpetual	22.03.21
5 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0331455318	10.08.16	USD 1,100	1,083		1,083 368		Perpetual	22.03.21 10.08.21 01.03.22
6 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.16	USD 368	368		368		Perpetual	01.03.22
7 UBS Group Funding (Switzerland) AG3	CH0400441280	31.01.18	USD 2,000	2,047		2,047 366		Perpetual	31.01.23
8 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.17	USD 366	366		366		Perpetual	31.01.23 01.03.23 28.11.23
9 UBS Group Funding (Switzerland) AG	CH0447353704	28.11.18	SGD 700	529		529		Perpetual	28.11.23
10 UBS Group Funding (Switzerland) AG	144A: US90352JAF03	31.01.19	USD 2,500	2,587		2,587		Perpetual	31.01.24
	RegS: USH4209UAT37								
11 UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.18	USD 400	400		400		Perpetual	01.03.24
12 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0286864027	07.08.15	USD 1,575	1,619		1,619		Perpetual	07.08.25
Total high-trigger loss-absorbing additional tier 1 capital				12,609		12,609			
1 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0271428309	19.02.15	EUR 1,000	1,163		1,163		Perpetual	19.02.22
2 UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0271428333	19.02.15	USD 1,250	1,273		1,273		Perpetual	19.02.25
Total low-trigger loss-absorbing additional tier 1 capital <sup>5</sup>				2,436		2,436			
Total additional tier 1 capital				15,045		15,045			
Tier 2 capital									
1 UBS AG, Switzerland, Stamford branch	US90261AAB89	17.08.12	USD 2,000	1,203	802		2,005	17.08.22	
2 UBS AG, Switzerland	CH0244100266	15.05.14	USD 2,500	2,081	520		2,601	15.05.24	
3 UBS AG, Switzerland	CH0236733827	13.02.14	EUR 2,000	2,342			2,342	12.02.26	12.02.21
Total low-trigger loss-absorbing tier 2 capital <sup>6</sup>				5,625	1,322		6,947		
1 UBS AG, Switzerland, Jersey branch	XS0331313055	19.11.07	GBP 130		165		165	19.11.24	19.11.19
2 UBS AG, Switzerland, New York branch	US870836AC77	21.07.95	USD 251		252		252	15.07.25	
3 UBS AG, Switzerland, Jersey branch	XS0062270581	18.12.95	GBP 61		78		78	18.12.25	
4 UBS AG, Switzerland, New York branch	US870845AC84	03.09.96	USD 218		207		207	01.09.26	
Total non-Basel III-compliant tier 2 capital <sup>7</sup>					702		702		
Total tier 2 capital				5,625	2,024		7,649		

Capital instruments and TLAC-eligible senior unsecured debt as of 30 June 2019<sup>1</sup>

USD million, except where indicated				Swiss SRB, incl. transitional arrangements		Swiss SRB as of 1.1.20			
No. Issuer	ISIN	Issue date	Outstanding amount as of 30.6.19	Going concern  Amount recognized in regulatory capital as of 30.6.19	Gone concern <sup>2</sup> Amount eligible for the gone concern requirement as of 30.6.19	Amount recognized in regulatory capital as of 30.6.19	Gone concern <sup>2</sup> Amount eligible for the gone concern requirement as of 30.6.19	Maturity date	Optional call date
TLAC-eligible senior unsecured debt									
1 UBS Group Funding (Switzerland) AG	144A: US90351DAA54 RegS: USG91703AA90	24.09.15	USD 1,500		736		736	24.09.20	
2 UBS Group Funding (Switzerland) AG	144A: US90351DAC11 RegS: USG91703AC56	24.09.15	USD 300		149		149	24.09.20	
3 UBS Group Funding (Switzerland) AG	144A: US90351DAE76 RegS: USG91703AJ00	05.04.16	USD 1,000		500		500	14.04.21	
4 UBS Group Funding (Switzerland) AG	144A: US90351DAD93 RegS: USG91703AH44	05.04.16	USD 2,000		989		989	15.04.21	
5 UBS Group Funding (Switzerland) AG	144A: US90351DAG25 RegS: USG91703AL55	10.08.16	USD 500		502		502	01.02.22	
6 UBS Group Funding (Switzerland) AG	144A: US90351DAH08 RegS: USG91703AM39	10.08.16	USD 2,000		1,967		1,967	01.02.22	
7 UBS Group Funding (Switzerland) AG	CH0310451841	22.02.16	CHF 300		309		309	22.02.22	
8 UBS Group Funding (Switzerland) AG	CH0359915425	20.03.17	EUR 1,750		1,989		1,989	20.09.22	20.09.21
9 UBS Group Funding (Switzerland) AG	CH0302790123	16.11.15	EUR 1,250		1,989 1,455		1,455	16.11.22	
10 UBS Group Funding (Switzerland) AG	144A: US90352JAA16 RegS: USH4209UAA46	23.03.17	USD 2,000		2,009		2,009	23.05.23	23.05.22
11 UBS Group Funding (Switzerland) AG	144A: US90352JAB98 RegS: USH4209UAB29	23.03.17	USD 1,000		997		997	23.05.23	23.05.22
12 UBS Group Funding (Switzerland) AG	144A: US90352JAE38 RegS: USH4209UAG16	15.08.17	USD 2,000		2,006		2,006	15.08.23	15.08.22
13 UBS Group Funding (Switzerland) AG	144A: US90352JAD54 RegS: USH4209UAF33	15.08.17	USD 1,250		1,248		1,248	15.08.23	15.08.22
14 UBS Group Funding (Switzerland) AG	CH0314209351	04.03.16	EUR 750		873		873	04.03.24	
15 UBS Group Funding (Switzerland) AG	CH0365501516	18.05.17	CHF 400		421		421	18.05.24	18.05.23
16 UBS Group Funding (Switzerland) AG	CH0445624981	09.11.18	JPY 130,000		1,217		1,217	08.11.24	08.11.23
17 UBS Group Funding (Switzerland) AG	CH0341440334	30.11.16	EUR 1,250		1,455		1,455	30.11.24	30.11.23
18 UBS Group Funding (Switzerland) AG	CH0459297435	30.01.19	CHF 400		1,455 419		419	30.11.24 30.01.25	30.01.24
19 UBS Group Funding (Switzerland) AG	CH0409606354	17.04.18	EUR 1,750		2,058		2,058	17.04.25	17.04.24
20 UBS Group Funding (Switzerland) AG	144A: US90351DAB38 RegS: USG91703AB73	24.09.15	USD 2,500		2,557		2,557	24.09.25	
21 UBS Group Funding (Switzerland) AG	CH0310451858	22.02.16	CHF 150		158		158	23.02.26	
22 UBS Group Funding (Switzerland) AG	144A: US90351DAF42 RegS: USG91703AK72	05.04.16	USD 2,000		1,984		1,984	15.04.26	
23 UBS Group Funding (Switzerland) AG	CH0336602930	01.09.16	EUR 1,250		1,445		1,445	01.09.26	01.06.26
24 UBS Group Funding (Switzerland) AG	144A: US90352JAC71 RegS: USH4209UAC02	23.03.17	USD 2,000		1,445 2,089		1,445 2,089	01.09.26 23.03.28	23.03.27
25 UBS Group Funding (Switzerland) AG Total TLAC-eligible senior unsecured debt	CH0445624999	09.11.18	JPY 20,000		190 29,721		190 29,721	09.11.28	09.11.27

Refer to "Capital and total loss-absorbing capacity instruments" under "Bondholder information" at www.ubs.com/investors for more information on the key features and the terms and conditions of the capital instruments included in the above table. Instruments are listed according to their maturity or optional call date. 2 Instruments available to meet gone concern requirements are eligible until one year before maturity, with a haircut of 50% applied in the last year of eligibility. 3 Originally issued by UBS Group AG, Switzerland and transferred in May 2018 to UBS Group Funding (Switzerland) AG as issuer. 4 Relates to deferred contingent capital plan (DCCP) awards. DCCP instruments qualifying as tier 2 capital are eligible for regulatory capital purposes until 31 December of the year prior to maturity. 5 Outstanding low-trigger loss-absorbing additional tier 1 capital instruments are available under the transitional rules of the Swiss SRB framework to meet the going concern requirements. 6 Outstanding high- and low-trigger loss-absorbing tier 2 capital instruments are available under the transitional rules of the Swiss SRB framework to meet the going concern requirements the reafter. Outstanding low-trigger loss-absorbing tier 2 capital instruments are subject to amortization starting five years prior to their maturity, with the amortized portion qualifying as gone concern loss-absorbing capacity. 7 Non-Basel III-compliant tier 2 capital instruments gualify as gone concern instruments gualify as gone concern instruments.

Notice to investors I This document and the information contained herein are provided solely for information purposes, and are not to be construed as solicitation of an offer to buy or sell any securities or other financial instruments in Switzerland, the United States or any other jurisdiction. No investment decision relating to securities of or relating to UBS Group AG, UBS AG or their affiliates should be made on the basis of this document. Refer to UBS's second quarter 2019 report and its Annual Report 2018 for additional information. These reports are available at www.ubs.com/investors. Rounding I Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Percentages, absolute and percent changes, and adjusted results are calculated on the basis of unrounded figures, with the exception of movement information provided in text that can be derived from figures displayed in the tables, which is calculated on a rounded basis. Tables I Within tables, blank fields generally indicate that the field is not applicable or not meaningful, or that information is not available as of the relevant

date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Percentage changes are presented as a mathematical calculation of the change between periods.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: <u>/s/ David Kelly</u>

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

**UBS AG** 

By: \_/s/ David Kelly\_

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

Date: July 23, 2019