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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**PURSUANT TO RULE 13a-16 OR 15d-16 UNDER  
THE SECURITIES EXCHANGE ACT OF 1934**

**Date: February 6, 2024**

**UBS Group AG**

(Registrant's Name)

Bahnhofstrasse 45, 8001 Zurich, Switzerland  
(Address of principal executive office)

**Commission File Number: 1-36764**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

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This Form 6-K consists of the UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt information for the fourth quarter of 2023, published today by the registrant, which appears immediately following this page.

# UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

Fourth quarter of 2023

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss systemically relevant bank (SRB) framework as of 31 December 2023.

Information about the Swiss SRB capital framework and about Swiss SRB going and gone concern requirements is provided in the "Capital, liquidity and funding, and balance sheet" section of the UBS Group Annual Report 2022, which is available under "Annual reporting" at [ubs.com/investors](https://ubs.com/investors).

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 December 2023<sup>1,2</sup>**
*USD m, except where indicated*

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.12.23 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern <sup>3</sup>		
					Amount recognized in regulatory capital as of 31.12.23	Amount eligible for the gone concern requirement as of 31.12.23		
<b>Additional tier 1 capital</b>								
1	UBS Group AG	CH0286864027	7.8.15	USD 1,575	1,521		Perpetual	7.8.25
2	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.18	USD 351	351		Perpetual	1.3.24
3	UBS Group AG <sup>5</sup>	144A: US90352JAF03 RegS: USH4209UAT37	31.1.19	USD 2,500	0		Perpetual	31.1.24
4	UBS Group AG	CH0488506673	27.8.19	AUD 700	466		Perpetual	27.8.24
5	UBS Group AG	CH0495570928	4.9.19	SGD 750	563		Perpetual	4.9.24
6	UBS Group AG	CH0506668869	13.11.19	CHF 275	310		Perpetual	13.11.25
7	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		21.2.20	USD 286	286		Perpetual	1.3.25
8	UBS Group AG	CH0558521263	29.7.20	USD 750	679		Perpetual	29.7.26
9	UBS Group AG	144A: US902613AD01 RegS: USH42097CB19	10.2.21	USD 1,500	1,242		Perpetual	10.2.31
10	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		21.2.21	USD 403	403		Perpetual	1.3.26
11	UBS Group AG	144A: US902613AG32 RegS: USH42097CL90	2.6.21	USD 750	688		Perpetual	2.6.26
12	UBS Group AG	144A: US902613AJ70 RegS: USH42097CS44	12.1.22	USD 1,500	1,391		Perpetual	12.2.27
13	UBS Group AG	CH1160680174	16.2.22	CHF 265	309		Perpetual	16.2.27
14	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		18.2.22	USD 460	460		Perpetual	1.3.27
15	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		17.2.23	USD 434	434		Perpetual	1.3.28
16	UBS Group AG	144A: US902613BF40 RegS: USH42097ES26	13.11.23	USD 1,750	1,767		Perpetual	13.11.28
17	UBS Group AG	144A: US902613BE74 RegS: USH42097ER43	13.11.23	USD 1,750	1,808		Perpetual	13.11.33
<b>Total high-trigger loss-absorbing additional tier 1 capital</b>					<b>12,678</b>			
1	UBS Group AG	CH0271428333	19.2.15	USD 1,250	1,214		Perpetual	19.2.25
<b>Total low-trigger loss-absorbing additional tier 1 capital<sup>6</sup></b>					<b>1,214</b>			
<b>Total additional tier 1 capital</b>					<b>13,892</b>			
<b>Tier 2 capital</b>								
1	UBS AG	CH0244100266	15.5.14	USD 2,500		0	15.5.24	
<b>Total low-trigger loss-absorbing tier 2 capital</b>						0		
1	UBS AG, Stamford branch <sup>7</sup>	US870836AC77	21.7.95	USD 251		252	15.7.25	
2	Credit Suisse AG <sup>8</sup>		31.8.95	CHF 50		0	1.9.25	
3	UBS AG, Jersey branch <sup>7</sup>	XS0062270581	18.12.95	GBP 61		78	18.12.25	
4	UBS AG, Stamford branch <sup>7</sup>	US870845AC84	3.9.96	USD 218		208	1.9.26	
5	Credit Suisse AG, London branch <sup>8</sup>	XS0102733317	15.10.99	EUR 25		0	15.10.29	
6	Credit Suisse AG, London branch <sup>8</sup>	XS0102733408	15.10.99	EUR 25		0	15.10.29	
7	Credit Suisse AG, London branch <sup>8</sup>	XS0104830772	1.12.99	USD 80		0	3.1.28	
8	Credit Suisse AG, London branch <sup>8</sup>	XS0105838964	23.12.99	USD 19		0	30.12.27	
9	Credit Suisse AG, London branch <sup>8</sup>	XS0105839426	23.12.99	USD 24		0	30.12.24	
10	Credit Suisse AG, London branch <sup>8</sup>	XS0105839269	23.12.99	USD 46		0	30.12.26	
<b>Total non-Basel III-compliant tier 2 capital</b>						538		
<b>Total tier 2 capital</b>						<b>538</b>		

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 December 2023<sup>1,2</sup>**
*USD m, except where indicated*

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.12.23 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern Amount recognized in regulatory capital as of 31.12.23	Gone concern <sup>3</sup> Amount eligible for the gone concern requirement as of 31.12.23		
<b>TLAC-eligible senior unsecured debt</b>								
1	UBS Group AG <sup>9,10</sup>	SEC: US902613AX64 144A: US902613AW81 RegS: USH42097EG87	26.3.15	USD 2,500		2,410	26.3.25	
2	UBS Group AG <sup>9,10</sup>	SEC: US902613AY48 144A: US902613AZ13 RegS: USH42097EH60	21.5.15	USD 2,000		1,560	15.5.45	
3	UBS Group AG <sup>9</sup>	X51241134821	29.5.15	NOK 1,000		96	28.5.25	
4	UBS Group AG	144A: US90351DAB38 RegS: USG91703AB73	24.9.15	USD 2,500		2,403	24.9.25	
5	UBS Group AG	CH0310451858	22.2.16	CHF 150		168	23.2.26	
6	UBS Group AG	CH0314209351	4.3.16	EUR 750		0	4.3.24	
7	UBS Group AG	144A: US90351DAF42 RegS: USG91703AK72	5.4.16	USD 2,000		1,884	15.4.26	
8	UBS Group AG <sup>9,10</sup>	SEC: US902613BB36 144A: US902613BA52 RegS: USH42097EJ27	18.4.16	USD 2,000		1,880	17.4.26	
9	UBS Group AG <sup>9</sup>	CH0330938876	8.8.16	GBP 500		601	8.8.25	
10	UBS Group AG	CH0336602930	1.9.16	EUR 1,250		1,300	1.9.26	1.6.26
11	UBS Group AG <sup>9</sup>	144A: US225401AC20 RegS: USH3698DAR55	9.1.17	USD 2,250		2,127	9.1.28	9.1.27
12	UBS Group AG	144A: US90352JAC71 RegS: USH4209UAC02	23.3.17	USD 2,000		1,911	23.3.28	23.3.27
13	UBS Group AG <sup>9</sup>	CH0343366842	17.7.17	EUR 1,500		1,632	17.7.25	17.7.24
14	UBS Group AG <sup>9</sup>	CH0379268722	12.9.17	GBP 750		928	12.9.25	12.9.24
15	UBS Group AG <sup>9</sup>	CH0385997058	27.10.17	JPY 8,300		59	27.10.27	27.10.26
16	UBS Group AG <sup>9</sup>	CH0385997066	27.10.17	JPY 10,000		68	27.10.33	27.10.32
17	UBS Group AG <sup>9</sup>	144A: US225401AF50 RegS: USH3698DBM59	12.1.18	USD 2,000		1,902	12.1.29	12.1.28
18	UBS Group AG <sup>9</sup>	CH0406415312	29.3.18	USD 395.1 <sup>11</sup>		285 <sup>12</sup>	29.3.48	29.3.23
19	UBS Group AG	CH0409606354	17.4.18	EUR 1,750		1,913	17.4.25	17.4.24
20	UBS Group AG <sup>9</sup>	CH0419042517	29.6.18	USD 189.7 <sup>11</sup>		147 <sup>12</sup>	29.6.48	29.6.23
21	UBS Group AG <sup>9</sup>	CH0406415296	11.7.18	EUR 100		94 <sup>12</sup>	4.7.34	11.7.28
22	UBS Group AG <sup>9</sup>	CH0428194218	31.8.18	USD 246.5 <sup>11</sup>		191 <sup>12</sup>	31.8.48	31.8.23
23	UBS Group AG <sup>9</sup>	CH0438965599	26.10.18	USD 131 <sup>11</sup>		108 <sup>12</sup>	26.10.48	26.10.23
24	UBS Group AG	CH0445624999	9.11.18	JPY 20,000		141	9.11.28	9.11.27
25	UBS Group AG <sup>9</sup>	CH0449619078	27.12.18	USD 130.2 <sup>11</sup>		108 <sup>12</sup>	27.12.48	27.12.23
26	UBS Group AG	CH0459297435	30.1.19	CHF 400		431	30.1.25	30.1.24
27	UBS Group AG <sup>9</sup>	CH0449619094	30.1.19	USD 155.1 <sup>11</sup>		127 <sup>12</sup>	30.1.49	30.1.24
28	UBS Group AG <sup>9</sup>	CH0457206792	30.1.19	USD 155.1 <sup>11</sup>		127 <sup>12</sup>	30.1.49	30.1.24
29	UBS Group AG <sup>9</sup>	CH0457206834	30.1.19	USD 128.9 <sup>11</sup>		105 <sup>12</sup>	30.1.49	30.1.24
30	UBS Group AG <sup>9</sup>	CH0474977748	29.5.19	USD 160.5 <sup>11</sup>		117 <sup>12</sup>	29.5.49	29.5.24
31	UBS Group AG <sup>9</sup>	CH0483180912	11.6.19	EUR 100		92 <sup>12</sup>	11.3.30	11.3.29
32	UBS Group AG <sup>9</sup>	CH0483180946	24.6.19	EUR 1,500		1,553	24.6.27	24.6.26

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 December 2023<sup>1,2</sup>**
*USD m, except where indicated*

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.12.23 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern <sup>3</sup>		
					Amount recognized in regulatory capital as of 31.12.23	Amount eligible for the gone concern requirement as of 31.12.23		
33	UBS Group AG <sup>9</sup>	CH0483180987	27.6.19	USD 158.5 <sup>11</sup>		112 <sup>12</sup>	27.6.49	27.6.24
34	UBS Group AG	144A: US902613AA61 RegS: USH42097AZ05	13.8.19	USD 1,500		1,318	13.8.30	13.8.29
35	UBS Group AG <sup>9</sup>	CH0494734418	10.9.19	EUR 1,000		950	10.9.29	
36	UBS Group AG <sup>9</sup>	144A: US225401AM02 RegS: USH3698DCR38	11.9.19	USD 2,000		1,951	11.9.25	11.9.24
37	UBS Group AG	CH0506668844	4.11.19	USD 163.4 <sup>11</sup>		115 <sup>12</sup>	4.11.49	4.11.22
38	UBS Group AG <sup>9</sup>	CH0517825276	14.1.20	EUR 1,250		1,273	14.1.28	14.1.27
39	UBS Group AG	CH0520042489	29.1.20	EUR 1,500		1,592	29.1.26	29.1.25
40	UBS Group AG <sup>9</sup>	CH0511762046	31.1.20	USD 324.7 <sup>11</sup>		163 <sup>12</sup>	31.1.60	31.1.25
41	UBS Group AG	CH0521617321	4.3.20	USD 137.4 <sup>11</sup>		96 <sup>12</sup>	4.3.50	4.3.25
42	UBS Group AG <sup>9</sup>	144A: US225401AP33 RegS: USH3698DCW23	1.4.20	USD 3,000		2,442	1.4.31	1.4.30
43	UBS Group AG <sup>9</sup>	CH0537261858	2.4.20	EUR 2,000		2,108	2.4.26	2.4.25
44	UBS Group AG	CH0535271214	14.4.20	USD 231.3 <sup>11</sup>		138 <sup>12</sup>	14.4.50	14.4.25
45	UBS Group AG	CH0547243250	22.5.20	USD 113.2 <sup>11</sup>		64 <sup>12</sup>	22.5.50	22.5.25
46	UBS Group AG	CH0543827189	27.5.20	USD 565.7 <sup>11</sup>		325 <sup>12</sup>	27.5.50	27.5.25
47	UBS Group AG <sup>9</sup>	144A: US225401AQ16 RegS: USH3698DCY88	5.6.20	USD 1,500		1,403	5.6.26	5.6.25
48	UBS Group AG <sup>9</sup>	CH0550413337	9.6.20	GBP 750		846	9.6.28	9.6.27
49	UBS Group AG	144A: US902613AC28 RegS: USH42097BT36	30.7.20	USD 1,300		1,183	30.1.27	30.1.26
50	UBS Group AG	CH0558521271	18.8.20	AUD 39.1 <sup>11</sup>		18 <sup>12</sup>	18.8.35	18.8.30
51	UBS Group AG	CH0561923860	22.9.20	USD 60.2 <sup>11</sup>		35 <sup>12</sup>	22.9.50	22.9.23
52	UBS Group AG	CH0576402181	5.11.20	EUR 1,500		1,470	5.11.28	5.11.27
53	UBS Group AG	CH0579132942	24.11.20	USD 40		30 <sup>12</sup>	24.11.35	24.11.23
54	UBS Group AG	CH0581183594	3.12.20	AUD 45		22 <sup>12</sup>	3.12.35	3.12.23
55	UBS Group AG <sup>9</sup>	CH0587372951	12.1.21	USD 108.2 <sup>11</sup>		68 <sup>12</sup>	12.1.51	12.1.26
56	UBS Group AG <sup>9</sup>	CH0591979635	18.1.21	EUR 1,500		1,675	16.1.26	16.1.25
57	UBS Group AG <sup>9</sup>	CH0591979627	18.1.21	EUR 1,500		1,301	18.1.33	
58	UBS Group AG	CH0588488863	29.1.21	USD 357.6 <sup>11</sup>		231 <sup>12</sup>	29.1.51	29.1.26
59	UBS Group AG <sup>9</sup>	144A: US225401AT54 RegS: USH3698DDG63	2.2.21	USD 2,000		1,836	2.2.27	2.2.26
60	UBS Group AG	144A: US902613AE83 RegS: USH42097CC91	11.2.21	USD 2,000		1,669	11.2.32	11.2.31
61	UBS Group AG	CH0595205524	24.2.21	EUR 1,000		983	24.2.28	
62	UBS Group AG	CH0595205532	24.2.21	EUR 1,250		1,099	24.2.33	
63	UBS Group AG	CH0598928718	24.2.21	CHF 360		397	24.8.29	24.8.28
64	UBS Group AG	US902613AF58	25.2.21	USD 25		20 <sup>12</sup>	25.2.36	25.2.24
65	UBS Group AG	CH0595205490	26.2.21	USD 184.9 <sup>11</sup>		124 <sup>12</sup>	26.2.51	26.2.26
66	UBS Group AG	CH0595205508	26.2.21	AUD 97.9 <sup>11</sup>		43 <sup>12</sup>	26.2.51	26.2.26

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 December 2023<sup>1,2</sup>**
*USD m, except where indicated*

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.12.23 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern <sup>3</sup>		
					Amount recognized in regulatory capital as of 31.12.23	Amount eligible for the gone concern requirement as of 31.12.23		
67	UBS Group AG	CH0598928734	4.3.21	USD 40		32 <sup>12</sup>	4.3.36	4.3.24
68	UBS Group AG <sup>9</sup>	144A: US225401AU28 RegS: USH3698DDH47	14.5.21	USD 3,250		2,822	14.5.32	14.5.31
69	UBS Group AG	CH1112455774	26.5.21	USD 289.7 <sup>11</sup>		206 <sup>12</sup>	26.5.51	26.5.26
70	UBS Group AG	144A: US902613AH15 RegS: USH42097CM73	10.8.21	USD 2,000		1,823	10.8.27	10.8.26
71	UBS Group AG	CH1142231682	3.11.21	EUR 1,250		1,302	3.11.26	3.11.25
72	UBS Group AG	CH1142231690	3.11.21	EUR 1,250		1,154	3.11.31	
73	UBS Group AG	CH1142231708	3.11.21	GBP 400		451	3.11.29	3.11.28
74	UBS Group AG	CH1145096165	9.11.21	CHF 440		518	9.11.28	9.11.27
75	UBS Group AG <sup>9</sup>	CH1142754311	15.11.21	GBP 450		516	15.11.29	15.11.28
76	UBS Group AG	144A: US902613AK44 RegS: USH42097CT27	11.1.22	USD 1,500		1,264	11.2.33	11.2.32
77	UBS Group AG	144A: US902613AL27 RegS: USH42097CU99	11.1.22	USD 1,500		1,121	11.2.43	11.2.42
78	UBS Group AG	CH1168499791	21.3.22	EUR 1,500		1,654	21.3.25	21.3.24
79	UBS Group AG <sup>9</sup>	CH1174335732	24.3.22	EUR 2,000		2,118	13.10.26	13.10.25
80	UBS Group AG <sup>9</sup>	CH1174335740	24.3.22	EUR 1,500		1,478	2.4.32	2.4.31
81	UBS Group AG	CH1175016083	25.3.22	AUD 37.8 <sup>11</sup>		23 <sup>12</sup>	25.3.32	25.3.25
82	UBS Group AG	CH1167887269	29.3.22	USD 85.7 <sup>11</sup>		58 <sup>12</sup>	29.3.47	29.3.27
83	UBS Group AG <sup>9</sup>	CH1174335773	4.4.22	JPY 5,000		35 <sup>12</sup>	4.4.28	4.4.26
84	UBS Group AG	144A: US902613AM00 RegS: USH42097CZ86	12.5.22	USD 1,200		1,164	12.5.26	12.5.25
85	UBS Group AG	144A: US902613AN82 RegS: USH42097DA27	12.5.22	USD 600		600	12.5.26	12.5.25
86	UBS Group AG	144A: US902613AP31 RegS: USH42097DB00	12.5.22	USD 1,200		1,165	12.5.28	12.5.27
87	UBS Group AG	CH1182086871	16.5.22	EUR 45		46 <sup>12</sup>	16.5.37	16.5.27
88	UBS Group AG	CH1187520452	18.5.22	AUD 60.3 <sup>11</sup>		37 <sup>12</sup>	18.5.37	18.5.25
89	UBS Group AG	CH1194000340	15.6.22	EUR 1,000		1,068	15.6.27	15.6.26
90	UBS Group AG	CH1194000357	15.6.22	EUR 1,000		1,058	15.6.30	15.6.29
91	UBS Group AG	CH1195555425	22.6.22	EUR 25		25 <sup>12</sup>	22.6.42	22.6.29
92	UBS Group AG	144A: US902613AR96 RegS: USH42097DJ36	5.8.22	USD 1,750		1,726	5.8.25	5.8.24
93	UBS Group AG	144A: US902613AS79 RegS: USH42097DK09	5.8.22	USD 1,750		1,696	5.8.27	5.8.26
94	UBS Group AG	144A: US902613AT52 RegS: USH42097DL81	5.8.22	USD 1,500		1,383	5.8.33	5.8.32
95	UBS Group AG <sup>9</sup>	144A: US225401AY40 RegS: USH3698DDR29	12.8.22	USD 1,500		1,468	15.7.26	15.7.25
96	UBS Group AG <sup>9</sup>	144A: US225401AV01 RegS: USH3698DDN15	12.8.22	USD 1,750		1,682	11.8.28	11.8.27
97	UBS Group AG <sup>9</sup>	144A: US225401AZ15 RegS: USH3698DDS02	12.8.22	USD 3,000		2,793	12.8.33	12.8.32

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 December 2023<sup>1,2</sup>**
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					Going concern	Gone concern <sup>3</sup>		
					Amount recognized in regulatory capital as of 31.12.23	Amount eligible for the gone concern requirement as of 31.12.23		
98	UBS Group AG	CH1204175116	16.8.22	EUR 31.7 <sup>11</sup>		29 <sup>12</sup>	16.8.52	16.8.32
99	UBS Group AG <sup>9</sup>	CH1211713180	7.9.22	GBP 750		947	30.9.27	30.9.26
100	UBS Group AG <sup>9</sup>	CH1211713198	7.9.22	GBP 750		939	7.9.33	7.9.32
101	UBS Group AG	CH1210198151	8.9.22	EUR 37		38 <sup>12</sup>	8.9.42	8.9.32
102	UBS Group AG	CH1212189141	15.9.22	EUR 120		125 <sup>12</sup>	15.9.37	15.9.34
103	UBS Group AG	CH1213243889	21.9.22	EUR 30		32 <sup>12</sup>	21.9.32	21.9.27
104	UBS Group AG	CH1213243905	28.9.22	JPY 10,000		59 <sup>12</sup>	28.9.42	
105	UBS Group AG <sup>9</sup>	CH1214797172	14.11.22	EUR 3,000		3,384	1.3.29	1.3.28
106	UBS Group AG <sup>9</sup>	144A: US225401BB38 RegS: USH3698DDW14	14.11.22	USD 2,000		2,088	15.11.33	15.11.32
107	UBS Group AG	CH1236363391	11.1.23	EUR 1,000		1,118	11.1.31	11.1.30
108	UBS Group AG	144A: US902613AU26 RegS: USH42097DS35	12.1.23	USD 1,750		1,736	12.1.27	12.1.26
109	UBS Group AG	144A: US902613AV09 RegS: USH42097DT18	12.1.23	USD 2,250		2,234	12.1.34	12.1.33
110	UBS Group AG	CH1242301294	16.1.23	EUR 42		47 <sup>12</sup>	16.1.43	16.1.33
111	UBS Group AG	CH1244731761	9.2.23	AUD 63.6 <sup>11</sup>		42 <sup>12</sup>	9.2.38	9.2.26
112	UBS Group AG	CH1244731779	15.2.23	EUR 90		103 <sup>12</sup>	15.2.38	15.2.33
113	UBS Group AG	CH1244731787	17.2.23	EUR 31.2 <sup>11</sup>		33 <sup>12</sup>	17.2.43	17.2.33
114	UBS Group AG	CH1255915022	16.3.23	AUD 40		28 <sup>12</sup>	16.3.38	16.3.30
115	UBS Group AG	CH1248666922	16.3.23	JPY 10,000		71	16.3.33	
116	UBS Group AG	CH1255915006	17.3.23	EUR 1,046		1,179	17.3.28	17.3.27
117	UBS Group AG	CH1255915014	17.3.23	EUR 977		1,130	17.3.32	17.3.31
118	UBS Group AG	CH1255915030	17.3.23	AUD 52.4 <sup>11</sup>		33 <sup>12</sup>	17.3.38	17.3.26
119	UBS Group AG	CH1253456094	21.3.23	AUD 200		139 <sup>12</sup>	21.3.33	21.3.26
120	UBS Group AG	CH1277240953	29.6.23	EUR 25		28 <sup>12</sup>	29.6.43	29.6.33
121	UBS Group AG	CH1277240961	30.6.23	EUR 50		56 <sup>12</sup>	30.6.43	30.6.31
122	UBS Group AG	144A: US225401BC11 RegS: USH42097EL72	22.9.23	USD 1,250		1,275	22.12.27	22.12.26
123	UBS Group AG	144A: US225401BE76 RegS: USH42097EN39	22.9.23	USD 1,500		1,540	22.9.29	22.9.28
124	UBS Group AG	144A: US225401BG25 RegS: USH42097EQ69	22.9.23	USD 1,750		1,811	22.9.34	22.9.33
125	UBS Group AG	CH1305916756	21.11.23	EUR 80.5 <sup>11</sup>		91 <sup>12</sup>	21.11.38	21.11.30
126	UBS Group AG	CH1305916798	30.11.23	EUR 25		28 <sup>12</sup>	30.11.38	30.11.32
127	UBS Group AG	CH1305916806	30.11.23	EUR 60		67 <sup>12</sup>	30.11.38	30.11.30
128	UBS Group AG	CH1305916822	07.12.23	AUD 50.2 <sup>11</sup>		39 <sup>12</sup>	7.12.53	7.12.26
129	UBS Group AG	CH1305916863	15.12.23	CHF 40 <sup>11</sup>		46 <sup>12</sup>	30.6.34	
<b>Total TLAC-eligible senior unsecured debt</b>						<b>106,567</b>		

<sup>1</sup> Refer to "Capital and total loss-absorbing capacity instruments" under "Bondholder information" at [ubs.com/investors](https://ubs.com/investors) for more information about the key features and the terms and conditions of the capital instruments included in the table above. Instruments are listed according to their issuance date. <sup>2</sup> On 12 June 2023, Credit Suisse Group AG merged with and into UBS Group AG, and its obligations under its outstanding debt securities became obligations of UBS Group AG. <sup>3</sup> Instruments available to meet gone concern requirements remain eligible until one year before maturity. <sup>4</sup> Relates to Deferred Contingent Capital Plan (DCCP) awards. <sup>5</sup> On 4 December 2023, we announced that we intend to redeem the instrument on 31 January 2024, the first call date. This instrument ceased to be eligible as additional tier 1 capital when the call was announced. <sup>6</sup> An outstanding low-trigger loss-absorbing additional tier 1 (AT1) capital instrument is available under the Swiss SRB framework to meet the going concern requirements until its first call date. As of the first call date, this instrument is eligible to meet the gone concern requirements. <sup>7</sup> Non-Basel III-compliant tier 2 capital instruments issued by UBS AG qualify as gone concern instruments. <sup>8</sup> Non-Basel III-compliant tier 2 capital instruments issued by Credit Suisse AG do not qualify as gone concern instruments. <sup>9</sup> Originally issued by Credit Suisse Group AG. <sup>10</sup> ISINs for this instrument changed compared with those from original issuance. <sup>11</sup> Information corresponds to the amortized face amount as of 31 December 2023 and therefore includes the applicable accrual yield and, if applicable, the issue price discount, with the numbers being rounded to one decimal place. <sup>12</sup> The eligible amounts presented are adjusted for own-credit-related gains / losses.



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**Rounding** | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Percentages and percent changes disclosed in text and tables are calculated on the basis of unrounded figures. Absolute changes between reporting periods disclosed in the text, which can be derived from numbers presented in related tables, are calculated on a rounded basis.

**Tables** | Within tables, blank fields generally indicate non-applicability or that presentation of any content would not be meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Values that are zero on a rounded basis can be either negative or positive on an actual basis.

**Websites** | In this report, any website addresses are provided solely for information and are not intended to be active links. UBS is not incorporating the contents of any such websites into this report.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

Date: February 6, 2024