

Notice for the purposes of Subdivision 12-H and Subdivision 12A-A of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”)

For the distribution period ended 30 September 2019 (year of income ending 30 June 2020)

UBS Asset Management (Australia) Limited, the Responsible Entity (“RE”) of the following Trust(s), considers the Trust(s) a Withholding Managed Investment Trust (“WMIT”) under section 12-383 of the TAA53, which has chosen to be an Attribution Managed Investment Trust (“AMIT”) for the year ended 30 June 2020 under subsection 276-10(1)(e)(i) of the Income Tax Assessment Act 1997 (“ITAA97”). The RE gives the following notice to you in respect to the above distribution period.

This notice is not provided, and should not be relied upon, for any other purpose.

Please note:

1. The notice in respect of Australian interest, dividends and royalties income is pursuant to subsection 12A-15(2) of Schedule 1 of the TAA53, and the below amounts represent the amounts from which withholding would have been required if the assumptions in subsection 12A-15(1) of Schedule 1 applied.
2. The notice in respect of the fund payment is pursuant to section 12-395 of Schedule 1 of the TAA53. The amount of the fund payment has been determined in accordance with section 12A-110 in Subdivision 12A-B of Schedule 1 of the TAA53, being the amount from which an amount would have been required to be withheld under Subdivision 12-H of Schedule 1 of the TAA53 if the payment had of been made to an entity covered by section 12-410 of Schedule 1.
3. The portion of the fund payment amount in respect of the year ended 30 June 2020 which is attributable to a fund payment from a clean building managed investment trust is nil.
4. The information in this notice has been provided solely to assist other entities (where applicable) with withholding tax obligations that may arise in respect of any amounts distributed to non-residents or in providing a notice to residents.
5. The taxation components of distributions paid and / or attributed in respect of the year ended 30 June 2020 will be shown on the Attribution Managed Investment Trust Member Annual Statement (“AMMA”) for that year.
6. The fund payment amount calculated under section 12A-110 can be more or less than the cash distribution paid. For example, it requires any discount capital gains that form part of a distribution to be grossed up (doubled). The Government also announced on 19 July 2017 that amendments will be made to the definition of fund payment to clarify certain aspects. Full details of this are not available as at the date of this notice and any updates to this definition may impact on the fund payment components.
7. The total cash distribution and cents per unit for the below funds are confirmed and should not change for this distribution period. The distribution has been determined based on information currently available. The component breakdowns in this document are best estimates at this point in time. We reserve the right to adjust these estimates up to the time of issue of annual tax statements.

UBS Cash Fund (Monthly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.018277	0.203079
Amounts subject to dividend withholding tax	1	0.000000	0.000000
Amounts subject to royalty withholding tax	1	0.000000	0.000000
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.070143	0.779372
Amounts not subject to withholding tax		0.001580	0.017549
Total Cash Distribution		0.090000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Cash-Plus Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.096382	24.713381%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.068768	17.632815%
Amounts not subject to withholding tax		0.224850	57.653804%
Total Cash Distribution		0.390000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Australian Bond Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.095469	13.638493%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.327065	46.723629%
Amounts not subject to withholding tax		0.277466	39.637878%
Total Cash Distribution		0.700000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Australian Small Companies Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.007824	1.564884%
Amounts subject to dividend withholding tax	1	0.072897	14.579303%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.091998	18.399658%
Amounts not subject to withholding tax		0.327281	65.456155%
Total Cash Distribution		0.500000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Income Solution Fund (Monthly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.165542	84.893466%
Amounts subject to dividend withholding tax	1	0.002150	1.102509%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	-0.041556	-21.310780%
Amounts not subject to withholding tax		0.068864	35.314805%
Total Cash Distribution		0.195000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Property Securities Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.022303	4.208167%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.068150	12.858400%
Amounts not subject to withholding tax		0.439547	82.933433%
Total Cash Distribution		0.530000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Balanced Investment Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.000000	0.000000%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.000000	0.000000%
Amounts not subject to withholding tax		0.200000	100.000000%
Total Cash Distribution		0.200000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Defensive Investment Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.004024	2.011916%
Amounts subject to dividend withholding tax	1	0.005991	2.995291%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.158399	79.199549%
Amounts not subject to withholding tax		0.031586	15.793244%
Total Cash Distribution		0.200000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Diversified Fixed Income Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.000000	0.000000%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.000000	0.000000%
Amounts not subject to withholding tax		0.500000	100.000000%
Total Cash Distribution		0.500000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Tactical Beta Fund - Balanced (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.000921	0.460400%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.040160	20.080164%
Amounts not subject to withholding tax		0.158919	79.459436%
Total Cash Distribution		0.200000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Tactical Beta Fund – Conservative (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.000598	0.299015%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.046863	23.431647%
Amounts not subject to withholding tax		0.152539	76.269338%
Total Cash Distribution		0.200000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

UBS Tactical Beta Fund – Growth (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.002069	1.034444%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.063596	31.798101%
Amounts not subject to withholding tax		0.134335	67.167455%
Total Cash Distribution		0.200000	100.000000%
Note A		CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable		0.000000	0.000000%

The below funds has a NIL 30 September 2019 distribution:

UBS International Bond Fund
UBS Clarion Global Infrastructure Securities Fund
UBS Australian Small Companies SIV Fund