

Notice for the purposes of Subdivision 12-H and Subdivision 12A-A of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”)

For the distribution period ended 30 June 2019 (year of income ending 30 June 2019)

UBS Asset Management (Australia) Limited, the Responsible Entity (“RE”) of the following Trust(s), considers the Trust(s) a Withholding Managed Investment Trust (“WMIT”) under section 12-383 of the TAA53, which has chosen to be an Attribution Managed Investment Trust (“AMIT”) for the year ended 30 June 2019 under subsection 276-10(1)(e)(i) of the Income Tax Assessment Act 1997 (“ITAA97”). The RE gives the following notice to you in respect to the above distribution period.

This notice is not provided, and should not be relied upon, for any other purpose.

Please note:

1. The notice in respect of Australian interest, dividends and royalties income is pursuant to subsection 12A-15(2) of Schedule 1 of the TAA53, and the below amounts represent the amounts from which withholding would have been required if the assumptions in subsection 12A-15(1) of Schedule 1 applied.
2. The notice in respect of the fund payment is pursuant to section 12-395 of Schedule 1 of the TAA53. The amount of the fund payment has been determined in accordance with section 12A-110 in Subdivision 12A-B of Schedule 1 of the TAA53, being the amount from which an amount would have been required to be withheld under Subdivision 12-H of Schedule 1 of the TAA53 if the payment had of been made to an entity covered by section 12-410 of Schedule 1.
3. The portion of the fund payment amount in respect of the year ended 30 June 2019 which is attributable to a fund payment from a clean building managed investment trust is nil.
4. The information in this notice has been provided solely to assist other entities (where applicable) with withholding tax obligations that may arise in respect of any amounts distributed to non-residents or in providing a notice to residents.
5. The taxation components of distributions paid and / or attributed in respect of the year ended 30 June 2019 will be shown on the Attribution Managed Investment Trust Member Annual Statement (“AMMA”) for that year.
6. The fund payment amount calculated under section 12A-110 can be more or less than the cash distribution paid. For example, it requires any discount capital gains that form part of a distribution to be grossed up (doubled). The Government also announced on 19 July 2017 that amendments will be made to the definition of fund payment to clarify certain aspects. Full details of this are not available as at the date of this notice and any updates to this definition may impact on the fund payment components.
7. The total cash distribution and cents per unit for the below funds are confirmed and should not change for this distribution period. The distribution has been determined based on information currently available. The component breakdowns in this document are best estimates at this point in time. We reserve the right to adjust these estimates up to the time of issue of annual tax statements.

UBS Australian Bond Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.239877	12.577090%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.365747	19.176633%
Amounts not subject to withholding tax		1.301631	68.246277%
Total Cash Distribution		1.907255	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Australian Small Companies Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.203967	1.114877%
Amounts subject to dividend withholding tax	1	0.137714	0.752743%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	- 0.016917	- 0.092469%
Amounts not subject to withholding tax		17.970233	98.224849%
Total Cash Distribution		18.294997	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Australian Small Companies SIV Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.026984	6.374353%
Amounts subject to dividend withholding tax	1	0.020399	4.818808%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.027232	6.432820%
Amounts not subject to withholding tax		0.348712	82.374019%
Total Cash Distribution		0.423327	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Balanced Investment Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	- 0.010839	- 0.309695%
Amounts subject to dividend withholding tax	1	- 0.003096	- 0.088455%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	- 0.050956	-1.455877%
Amounts not subject to withholding tax		3.564891	101.854027%
Total Cash Distribution		3.500000	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Cash Fund (Monthly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.024025	16.171490%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.122262	82.295729%
Amounts not subject to withholding tax		0.002277	1.532781%
Total Cash Distribution		0.148564	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Cash-Plus Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.158461	20.835577%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.191083	25.124975%
Amounts not subject to withholding tax		0.410986	54.039448%
Total Cash Distribution		0.760530	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Clarion Global Infrastructure Securities Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.000880	0.034850%
Amounts subject to dividend withholding tax	1	0.000749	0.029643%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.000193	0.007653%
Amounts not subject to withholding tax		2.523398	99.927854%
Total Cash Distribution		2.525220	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Defensive Investment Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.022982	1.149121%
Amounts subject to dividend withholding tax	1	0.001293	0.064652%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.065886	3.294296%
Amounts not subject to withholding tax		1.909839	95.491931%
Total Cash Distribution		2.000000	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Diversified Fixed Income Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.035916	2.873246%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.054771	4.381723%
Amounts not subject to withholding tax		1.159313	92.745031%
Total Cash Distribution		1.250000	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Income Solution Fund (Monthly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	- 0.009126	- 3.967825%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	- 0.010759	- 4.677740%
Amounts not subject to withholding tax		0.249885	108.645565%
Total Cash Distribution		0.230000	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Property Securities Fund (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.110241	4.289401%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	1.422502	55.348672%
Amounts not subject to withholding tax		1.037332	40.361927%
Total Cash Distribution		2.570075	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Tactical Beta Fund - Balanced (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.001029	0.036854%
Amounts subject to dividend withholding tax	1	0.001356	0.048582%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.010085	0.361365%
Amounts not subject to withholding tax		2.778667	99.553199%
Total Cash Distribution		2.791137	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Tactical Beta Fund – Conservative (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.000678	0.027101%
Amounts subject to dividend withholding tax	1	0.000788	0.031539%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.018990	0.759586%
Amounts not subject to withholding tax		2.479544	99.181774%
Total Cash Distribution		2.500000	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Tactical Beta Fund – Growth (Quarterly Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.000000	0.000000%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.000000	0.000000%
Amounts not subject to withholding tax		4.042534	100.000000%
Total Cash Distribution		4.042534	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Australian Share Fund (Semi-Annual Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.196745	14.672148%
Amounts subject to dividend withholding tax	1	0.040645	3.031101%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.188349	14.046098%
Amounts not subject to withholding tax		0.915199	68.250653%
Total Cash Distribution		1.340938	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS HALO Australian Share Fund (Semi-Annual Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.089006	3.168088%
Amounts subject to dividend withholding tax	1	0.153542	5.465172%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.029470	1.048972%
Amounts not subject to withholding tax		2.537439	90.317768%
Total Cash Distribution		2.809457	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Microcap Fund (Semi-Annual Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.074416	0.325178%
Amounts subject to dividend withholding tax	1	0.031000	0.135463%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.003956	0.017288%
Amounts not subject to withholding tax		22.775267	99.522071%
Total Cash Distribution		22.884639	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS Emerging Markets Equity Fund (Annual Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.001147	0.500480%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.000000	0.000000%
Amounts not subject to withholding tax		0.228040	99.499520%
Total Cash Distribution		0.229187	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS International Share Fund (Annual Distribution)

Component Description	Note (see above)	CPU - On True Up Basis	YTD% - On True Up Basis
Amounts subject to interest withholding tax	1	0.002098	0.018724%
Amounts subject to dividend withholding tax	1	0.000000	0.000000%
Amounts subject to royalty withholding tax	1	0.000000	0.000000%
Fund payment subject to withholding tax under Subdivision 12H* (Refer Note A below)	2	0.000000	0.000000%
Amounts not subject to withholding tax		11.202359	99.981276%
Total Cash Distribution		11.204457	100.000000%

Note A	CPU - On True Up Basis	YTD% - On True Up Basis
Contained within this amount is an amount for Discounted Capital Gain - Taxable Australian Property x 2 if applicable	0.000000	0.000000%

UBS International Bond Fund (This Fund has a Nil quarterly cash distribution)

UBS Global Credit Fund (This Fund has a Nil semi-annual cash distribution)

UBS Clarion Global Property Securities Fund (This Fund has a Nil semi-annual cash distribution)

UBS Global High Conviction Fund (This Fund has a Nil annual cash distribution)