

Today's challenge. Tomorrow's solutions.

APAC Sustainable Finance Conference 2022



Thursday, May 12 I UBS Live Singapore Standard Time (SST) / Hong Kong Time (HKT)



Plenary sessions

10:00 - 10:05 Opening speech

Edmund Koh, Member of the UBS Group Executive Board President UBS Asia Pacific of UBS Group AG and UBS AG

10:05 - 10:35 Fireside chat with Christiana Figueres

Against the backdrop of war in Europe and severely heightened geopolitical tensions, Christiana's perspectives on the future trajectory of sustainability and sustainable finance come at a critical moment. Next to the tragedy of war itself, the conflict has brought to the fore questions for many countries in Europe, and to those way beyond its shores. Questions related to energy security and independence, fossil fuel dependence and the availability of alternative energy sources. How will the rise in energy prices and inflation impact our lives? Countries like Russia and Ukraine hold significant global market shares in both fossil fuels and many key raw materials and resources, including food, replacing of which in the short to medium term will be very difficult. Christiana will address many of these crucial points that carry heavy significance for the way forward for the global economy and society, and we will discuss what these mean for investors and corporations alike.

Christiana Figueres, Founding Partner, Global Optimism and former Executive Secretary United Nations Framework Convention on Climate Change (UNFCCC)

Moderated by:

Suni P. Harford, President of Asset Management, UBS Group Executive Board sponsor for Sustainability and Impact, Member of UBS Group Executive Board

10:35 - 11:05 In conversation with Paul Polman and Michael Baldinger

In this panel, we hear from Paul Polman, CEO of Unilever (2009-2019), and Michael Baldinger, Chief Sustainability Officer, on how long-term, multi stakeholder model goes hand-in-hand with excellent financial performance. At UBS, sustainability means thinking and acting with the long term in mind. In this session, we ask - How business leaders can set out to build net positive companies which profit by fixing the world's problems? What are some of the emerging trends that investors should look out for?

Paul Polman, Influencer, business leader, campaigner, Co-Author of Net Positive **Michael Baldinger**, Chief Sustainability Officer (CSO), UBS Group AG

Moderated by:

Desmond Kuek, Head of Sustainable Finance Asia Pacific, Global Head of the Sustainable Finance Group UBS Group Sustainability and Impact

11:05 - 11:25 Carbon Markets: Asia's Development in Carbon Trading

As countries and many companies are now committed to deliver on their emissions reduction targets, carbon trading is a powerful tool to achieve such emission reductions in a cost-efficient manner. What is the latest on China's emissions trading, the world's largest regulated market in terms of emissions volume covered? In complement to regulated emissions trading, can the voluntary carbon market serve as an interim solution? How can companies tap into the voluntary carbon market to reduce hard-to-abate emissions?

Dr. Li Jin, Ph.D., Vice General Manager, Shanghai Environmental Energy Exchange **Mikkel Larsen,** Chief Executive Officer, Climate Impact X (CIX) **Ronald Wu,** Head APAC ESG Research, UBS Global Research

Moderated by:

Stephanie Choi, Sustainable and Impact Investing Strategist, UBS Global Wealth Management



Plenary sessions

11:25 - 11:55 Transition to Net Zero: Journey through the decarbonization pathway

With countries and companies making ambitious transition commitments towards a low-carbon economy, investors are facing a high degree of uncertainty on how to invest credibly. We believe that active engagement with companies can be a force for good and enable better decision making among stakeholders. What can companies do to increase the credibility and accelerate their decarbonization strategy? What are the challenges to capital mobilization? What transition financing tools are available to channel the necessary funding from family enterprise/PE & VCs/institutional investors to support the transition? What are the opportunities for APAC?

Jai Shroff, Global CEO, UPL Limited
Raj Sundar, Executive Director – Operations, PAG Asia Capital, Singapore
Adam Gustafsson, Investment Data Scientist, UBS Asset Management
Brendan Tu, Head of ESG Advisory Asia Pacific, UBS Investment Bank

Moderated by:

Tasos Zavitsanakis, Head of Sustainable Finance Greater China, UBS APAC Sustainable Finance Office

11:55 - 12:20 Unlocking capital for Biodiversity: From venture philanthropy to impact investing: delivering intentional and measurable positive benefit

With the urgent need to restore and protect our planet's biodiversity, we need to find ways to unlock more capital to fill the estimated funding gap of over USD800 billion a year to meet global climate goals by 2030. With growing interest in strategic philanthropic approaches and impact investment, how can we leverage these forms of capital to help scale up on-the-ground efforts? Is there a way we can also harness this type of capital to complement growing institutional investor and government interest in biodiversity?

Elizabeth Clarke, Director of Conservation, WWF-Singapore **Kelvin Chiu**, Founder and CIO, Silverstrand Capital **Gibran Huzaifah**, Founder and CEO, eFishery

Moderated by:

Justin Chang, Program Director, Social Finance, Asia, UBS Optimus Foundation

12:20 - 12:50 Climate Technology Innovators: The innovation trailblazers and young gamechangers in the biodiversity space

With average temperatures expected to increase 3°C by the end of the century, climate change risks are not something that can be set aside for future study. Millennials have since tackled climate change head on by building green tech enterprises. Investing in private equity can provide exposure to this fast growing and innovative business. What are the trends driving these businesses? What are the investment opportunities?

Lubomila Jordanova, CEO & Co-Founder, LinkedIn Top Voices Green, Plan A **Yishan Wong,** CEO, Terraformation **George Manahilov,** Co-Head of Energy Storage, UBS Asset Management

Moderated by:

Nicolo Magni, Head Global Banking, South-East Asia & India, UBS Investment Bank



Breakout sessions - 14:00 onwards

You may view these sessions at your own leisure.

WM Track

Aligning interests, investments, and impact

With countries transiting towards a low-carbon economy, companies and investors are facing a high degree of uncertainty on future climate change pathways. Private investors are shifting their investment approaches to position for and benefit from this transition to achieve greater impact with their investments.

In this session, Amy Lo invites two young, inspiring, and successful changemakers in business who embrace sustainability into the core of their businesses. As active participants in the paradigm shift, they not only drive innovations to address changing consumer behavior but also advocate changes in mindset and lifestyle. We also learn how fund houses are steering through these uncertainties, and what trends are driving growth and transformation.

Welcome and introduction

Mario Knoepfel, Executive Director, Head Sustainable Investing Advisory, Asia-Pacific UBS Global Wealth Management

Panel Discussion - 1

Winnie Chiu, JP, President and Executive Director, Dorsett Hospitality International David Yeung, Co-founder and CEO, Green Monday Group

Moderated by:

Amy Lo, Co-Head Wealth Management Asia Pacific, UBS Global Wealth Management Head and Chief Executive, UBS Hong Kong

Panel Discussion - 2

Fabio Pecce, Co-Founder & CIO, Ambienta X
Vladimir A Demine, Head of ESG Research (International Equity Team)
Morgan Stanley Investment Management
Jansen Phee, Head of Funds Investment Solutions, Asia Pacific
Head Global IM China, UBS Global Wealth Management

Moderated by:

Paul Stefansson, Investment Funds & Alternatives, UBS Global Wealth Management

IB ESG Track

Decoding responsible consumption and sustainability in the supply chain

Responsible consumption and sustainability in supply chain are two emerging trends for ESG in APAC, with the public, investors and companies gearing to decouple economic growth from environmental degradation, increase resource efficiency, and promote sustainable lifestyles. During this breakout session, we will bring together thought leaders and corporates to explain how these rising trends are impacting the APAC markets and how they are navigating in these new global ESG trends.

14:00 - Responsible Consumption

Edwin Keh, Chief Executive Officer, Hong Kong Research Institute of Textiles and Apparel **Regula Schegg,** Managing Director, Asia, Circulate Capital

15:00 - ESG and the Supply Chain

Mike Barry, Former Sustainability Director, Marks and Spencer Sharon Gai, Director of Global Key Accounts, Alibaba Group; Ecommerce Expert

Moderated by:

Ronald Wu, Head APAC ESG Research, UBS Global Research



Breakout sessions - 14:00 onwards

You may view these sessions at your own leisure.

AM Track

Is ESG part and parcel of your asset allocation process?

ESG considerations are now commonplace in the investment process for various asset classes.

However these factors may not yet be top of mind when it comes to the broad asset allocation process. How can allocators include ESG variables to the classic risk/return frontier?

In this fireside chat, we tackle the whys and hows with our asset allocation and portfolio construction experts.

Panel Discussion

Michele Gambera, Ph.D., CFA, Co-Head of Strategic Asset Allocation Modeling Investment Solutions, UBS Asset Management Daniel Hammar, Senior Investment Specialist, UBS Asset Management

Moderated by:

Yuan Jiang, Sustainable Investment Specialist, UBS Asset Management





10:00 - 10:05 Opening speech

Edmund Koh

Member of the UBS Group Executive Board President UBS Asia Pacific of UBS Group AG and UBS AG

Edmund Koh, a Singaporean, joined UBS in February 2012 as Group Managing Director, heading the UBS Wealth Management South East Asia and Asia Pacific Hub. He became a member of the Group Executive Board and was appointed President UBS Asia Pacific of UBS Group AG and UBS AG in January 2019. He was also Head Wealth Management Asia Pacific from 2016 – 2018 as well as Country Head Singapore from 2012 – February 2019.

Edmund oversees all the businesses across 13 locations in Asia Pacific and meets with key regulators and government officials regularly to exchange views on market and geopolitical development, and financial markets opening and policies. He has been invited to speak in various forums including the Institute of International Finance membership meeting.

Edmund is a strong advocate of talent management and community involvement. He launched the UBS Youth Finance Academy in 2014 to build the talent pipeline for Singapore's financial industry and led and advocated for the implementation of 17 projects across Asia Pacific under the UBS COVID-19 Relief Funds program which totaled USD 30 million globally in 2020.

With more than 30 years' experience in senior roles in financial services, Edmund is a board/council member of various committees including the MAS Financial Centre Advisory Panel, the Wealth Management Institute, the Asian Bureau of Finance and Economic Research, and the University of Toronto International Leadership Council. He was also named a Distinguished Fellow by The Institute of Banking & Finance Singapore in 2017.

Edmund had also served as a Board member at the Singapore Housing Development Board for a period of 12 years from 1998 to 2010, Vice-Chairman of the Singapore Sports Council from 2002 to 2010 and Director of Singapore Totalizator Board from 1998 to 2004.

Edmund holds a Bachelor of Science in Psychology from the University of Toronto, Canada.





10:05 - 10:35 Fireside chat with Christiana Figueres

Christiana Figueres

Founding Partner, Global Optimism and former Executive Secretary United Nations Framework Convention on Climate Change (UNFCCC)

Christiana Figueres is a Costa Rican citizen and was the Executive Secretary of the United Nations Framework Convention on Climate Change 2010 - 2016.

During her tenure, Ms. Figueres brought together national and sub-national governments, corporations and activists, women's groups, scientists and spiritual communities, financial institutions and NGOs to jointly deliver the historic 2015 Paris Agreement on Climate Change. Under this Agreement, 195 sovereign governments decided on a collaborative path to limit future global warming to well below 2°C, and strive for 1.5°C in order to protect the most vulnerable in every nation. For this achievement Ms. Figueres has been credited with forging a new brand of collaborative diplomacy, for which she has received multiple awards.

Since then Ms. Figueres has continued to foster rapid action on climate change, She is the co-author of The Future We Choose, The Stubborn Optimist's Guide to the Climate Crisis (Penguin Random House 2019) and co-host of the podcast Outrage and Optimism. She also sits on the Board of ACCIONA and ACCIONA Energía.

She is a graduate of Swarthmore College and the London School of Economics and has been awarded multiple honorary doctorate degrees from academic institutions such as Yale, University of Massachusetts, Georgetown and University of Edinburgh. After decades of living and working abroad, she has moved back to her beloved Costa Rica. She has two fantastic daughters, Naima and Yihana, fountains of much joy.





10:05 - 10:35 Fireside chat with Christiana Figueres

Suni P. Harford

President of Asset Management UBS Group Executive Board sponsor for Sustainability and Impact Member of UBS Group Executive Board

Suni Harford was named President of Asset Management in October 2019. She was additionally appointed as UBS Group Executive Board sponsor to lead the firm's Sustainability and Impact efforts in in April 2021.

UBS AM is one of the largest asset managers globally, with USD 1.1 trillion in invested assets and a presence in 22 markets. The firm offers world-class investment capabilities and styles across all major traditional and alternative asset classes, as well as platform solutions and advisory support. It is recognized for its innovation and thought leadership in key areas, such as sustainable and impact investing, and is the #1 foreign manager in China

Suni is Chair of UBS AM's Executive Committee, Risk Committee, and is a member of the UBS Group Executive Board. She serves as a Chair for the UBS Optimus Foundation, and the executive sponsor of UBS's Sustainable Finance Committee.

She joined the firm as Head of Investments in 2017 where she was responsible for the investment teams for UBS AM's traditional asset classes, passive and active, and UBS O'Connor, UBS AM's multi strategy hedge fund.

Before joining UBS, Suni worked at Citigroup for almost 25 years, most recently as the Regional Head of Markets for North America, with responsibility for sales, trading, origination and research across all fixed income, currencies, commodities, equities and municipal businesses. Suni was also a member of Citi's Pension Plan Investment Committee and a Director on the Board of Citibank Canada.

During her earlier career, Suni was Citi's Global Head of Fixed Income Research (2004-2008), was the Co-Head of Debt Capital Markets, and served as CEO of The Yield Book Inc., an analytics company and wholly-owned subsidiary of Citigroup. She started her Wall Street career at Merrill Lynch & Co. in Investment Banking.

Suni is a co-chair of the World Economic Forum Global Future Council on Investing. She is a founding sponsor of Veterans on Wall Street, serves on the Bob Woodruff Foundation's Board of Directors, and is involved in many organizations raising awareness and support for the US veteran community. She is actively involved in UBS's Diversity & Inclusion Committee and is a senior sponsor of UBS's women's networking and mentorship organization, All Bar None. She has served on the Board of Directors of The Forte Foundation, a US non-profit organization dedicated to increasing the number of women leaders in business.

Suni has held seats on the board of several industry associations, including the Depository Trust and Clearing Corporation and Securities Industry Financial Management Association. She is a regular contributor to industry conferences and keynotes, was named Investment Week's '2020 International Investment Woman of the Year' and has been named one of American Banker's Top 25 Women in Finance multiple years.

Suni lives in Connecticut with her husband Woody, their three children, Devon, Jenna and Liam, and their dogs, Sully and Mike Wazowski.





10:35 - 11:05 In conversation with Paul Polman and Michael Baldinger

Paul Polman

Influencer, business leader, campaigner Co-Author of Net Positive

Paul is actively working with the United Nations and is a Sustainable Development Goals Advocate/ Advocate Emeritus. He serves as a Vice Chair at the United Nations Global Impact. He has also been involved in COP26 - UN Climate Change Conference.

He is a Co- Chair and Co- Founder of IMAGINE, a for-benefit organisation that mobilises business leaders around tackling runaway climate change and global inequality.

He is currently involved with many organizations and serves as a Chair, few of them are: One Young World, World Resources Institute, Food and Land Use Coalition (FOLU), Saïd Business School, University of Oxford, etc.

Previously he served as a CEO of Unilever from 2009 to 2018, making a personal mission to galvanize our company to be an effective force for good. He has been described by the Financial Times as "a standout CEO of the past decade." He created a new framework for decision-making in the organization to focus the business on multiple stakeholders and long-term value creation, committing the company to doubling its sales while keeping its footprint flat, to touching one billion people, and to greatly improving the lives of suppliers around the world. Peers and experts have ranked Unilever as the most sustainable company - above long-standing, privately run leaders like Patagonia and IKEA - for eight years.

He has co- authored a book called Net Positive: How Courageous Companies Thrive by Giving More than They Take (2021), with Andrew Winston. He has been ranked as one of the Thinkers50, together with Winston, proving that organizational and personal success need not be at the expense of the world. The Thinkers50 global ranking of management thinkers is published every two years and is a guide to which thinkers and which ideas matter now.



10:35 - 11:05 In conversation with Paul Polman and Michael Baldinger

Michael Baldinger

Chief Sustainability Officer (CSO) UBS Group AG

Michael Baldinger is the Chief Sustainability Officer at UBS. In this role, he is responsible for the implementation of the Group Executive Board-sponsored sustainability and impact strategy and provides oversight for sustainability-related projects and activities across UBS.

He also represents UBS Group as a Board Member of Swiss Sustainable Finance and is President of the Swiss Banking Association's Expert Commission, Sustainable Finance.

Michael joined UBS in November 2016 as Head of Sustainable and Impact Investing at Asset Management (UBS AM) with the mandate to establish UBS AM as a leader in sustainable and impact investing.

During this time, he established an industry leading Sustainable Investing (SI) platform, hired a dedicated SI Specialist team and elevated SI as a critical business driver for the Asset Management division.

Before joining UBS, Michael Baldinger was the CEO of RobecoSAM. In addition, he was responsible for driving the RobecoGroup sustainable investing agenda. He was appointed CEO of RobecoSAMin 2011 having joined as Head of Global Clients & Marketing in 2009.

Michael joined RobecoSAM from Credit Suisse Asset Management where, as a Managing Director, he was Head of Distribution for the Americas in New York. Prior to Credit Suisse, he was a Managing Director Principal with Bear, Stearns & Co. in New York, responsible for Institutional Equity Sales for Swiss clients from 1999-2005.





10:35 - 11:05 In conversation with Paul Polman and Michael Baldinger

Desmond Kuek

Head of Sustainable Finance Asia Pacific Global Head of the Sustainable Finance Group UBS Group Sustainability and Impact

Joined UBS in Feb 2019 as Divisional Vice Chairman, Global Wealth Management and is currently Head of Sustainable Finance Asia Pacific. He is concurrently the Global Head of the Sustainable Finance Group, a commercially focused, cross-divisional group that supports the implementation of sustainability and impact strategy relating to sustainable finance across the firm. In UBS Singapore, he also chairs the UBS Optimus Foundation and directs the management of the UBS' Singapore Program for Employability and Resilience (SUPER).

Prior to UBS, he helmed SMRT Corporation Ltd as President and Group CEO (2012-2018), where he steered its multi-modal transport businesses on a path of sustainable growth, system renewal and service quality; improving operational performance more than 10-fold during his tenure. He led the company on a reform of the rail financing framework with the Singapore Government; and its privatization through a Scheme of Arrangement in a deal affirmed by Asset Triple-A as 'Best Privatisation M&A'. In 2016, he was named 'Executive of the Year' by the Singapore Business Review.

Appointed by the President of Singapore as Permanent Secretary in the Ministry of Environment and Water Resources (2010-2012), he was responsible for policies to enhance national environmental sustainability and liveability, and led a whole-of-government project to enhance engagement and governance across the Singapore Public Service.

He was promoted to the highest rank of Lieutenant-General in the Singapore Armed Forces (SAF) and served as Singapore's sixth Chief of Defence Force (2007-2010). Other key appointments include Chief of Army (2003-2007) and Director of Joint Intelligence (2000-2003). He led the SAF's transformation to a digital-enabled integrated force capability, strengthened its human and knowledge capital, and was responsible at the time for its highest number of multi-national military and humanitarian operations across the world.

Over the years, he has served on boards of International Enterprise Singapore, Housing and Development Board, Jurong Town Corporation, Defence Science and Technology Agency, Civil Service College and Singapore Technologies Engineering. He also held senior advisory positions at SAP (Asia Pacific, Japan), Toyota Tsusho (Asia Pacific), Lee Kuan Yew Centre for Innovative Cities, and Nanyang Technological University's College of Engineering. In 2018, he founded Genium & Co, a leadership and organisational development consultancy incorporated in Singapore.

He holds a Master of Arts (Engineering Science) from Oxford University and a Master in Public Administration from Harvard University (majoring in Macro-economics and Statistics), is an alumnus of IMD Switzerland and the UK Army Staff College, and is a Distinguished Allied Leadership Graduate of the US Army Infantry School at Fort Benning. He also holds a Certificate in ESG Investing from CFA Institute.

In recognition of his exemplary public service, he was conferred the prestigious Meritorious Service Medal in 2009 and Public Administration Medal (Gold) in 2002 by the Singapore Government. He has also been bestowed top national awards by the governments of Brunei, France, Indonesia, Malaysia, Taiwan, Thailand and United States of America for his significant contributions to bilateral defence ties.





11:05 - 11:25 Carbon Markets: Asia's Development in Carbon Trading

Dr. Li Jin, Ph.D.

Vice General Manager Shanghai Environmental Energy Exchange

Li Jin, Ph. D. in Economics of Fudan University, Senior Economist, vice General Manager of Shanghai Environmental Energy Exchange, and master supervisor of Shanghai Jiaotong University and Fudan University, ESG Committee of China Securities Index Co, Ltd. Joining Shanghai Environmental Energy Exchange in 2009, she has rich experiences in market mechanism design, green finance, and innovation of ecological civilization system and mechanism in the field of environment and low carbon. As the key expert, she participated in the preparation and design of Shanghai carbon trading pilot scheme, and was good at innovating business model of green and low-carbon finance and promoting the implementation and popularization of enterprises. Starting in 2015, the exchange and the Shanghai Clearing House jointly designed and developed the first carbon financial derivative cleared by the central counterparty in China, the Shanghai Carbon Allowance Forward Products, which will be put into operation in the end of 2016. She lead the team in developing China Security-SEEE Carbon Neutrality Index (Code: 931755) cooperated with Shanghai Stock Exchange and China Securities Index Company.

Participate in top-level design of national carbon market, provide green and low-carbon development consultation for local governments and large enterprises, act as core experts of the World Bank and China-Europe ETS policy dialogue projects, chair or participate as core members in more than 40 national and local governments and international cooperation projects. Published more than 20 papers in core journals, and co-authored seven books on climate change, carbon market, green finance, commodity trading, etc.



11:05 - 11:25 Carbon Markets: Asia's Development in Carbon Trading

Mikkel Larsen

Chief Executive Officer Climate Impact X (CIX)

Mikkel Larsen is the Chief Executive Officer of Climate Impact X (CIX), a global exchange and marketplace for high-quality carbon credits, based in Singapore. He led the Sustainability Working Group of the Emerging Stronger Taskforce, a public-private partnership that culminated in the formation of CIX. Mikkel is responsible for developing and executing CIX's vision to scale the voluntary carbon market through transparency, integrity and quality – with an initial focus on catalysing the market for natural climate solutions.

Prior to his current role, Mikkel was the Group Chief Sustainability Officer and chair of the Sustainability Council at DBS Bank, the leading financial services group in Asia. At DBS, Mikkel was responsible for developing DBS' overarching sustainability framework, setting key performance indicators and targets in consultation with the relevant stakeholders, and driving sustainability initiatives across the bank.

Mikkel is involved in numerous international and Singaporean sustainability related councils and committees. These include: the Taskforce on Scaling Voluntary Carbon Markets (TSVCM), World Business Council for Sustainable Development (WBCSD) and Natural Climate Solutions Alliance (NCS Alliance), World Wildlife Fund Advisory Council (Singapore), United for Wildlife Financial Taskforce, GRI Stakeholder Council, Green Finance Working Group [Workstream Chair] under the Monetary Authority of Singapore (MAS)'s Financial Centre Advisory Panel (FCAP), Singapore's Environment and Resources Standards Committee (ERSC) and the Global Compact Network Singapore (GCNS).

From 2009 to 2012, Mikkel acted as the Chief Financial Officer for Asia Pacific at UBS, covering Investment Banking, Wealth Management and Asset Management. He has also held management positions at Citigroup and KPMG in Europe.

Mikkel is passionate about wildlife, animal rights and nature conservation. He is a frequent speaker on sustainability related topics including green finance and voluntary carbon markets and has authored publications in these fields as well.

Mikkel is an adjunct professor at the Copenhagen Business School (CBS), and received his MBA from London Business School, a master's degree in Sustainability Leadership from Cambridge University, executive education from Harvard University, along with master's and bachelor's degrees in Economics from CBS. Mikkel is originally from Denmark, where he also holds his CPA.





11:05 - 11:25 Carbon Markets: Asia's Development in Carbon Trading

Ronald Wu

Head APAC ESG Research UBS Global Research

Ron Wu is the Head of ESG/Sustainability Research APAC. Prior to UBS, Ron worked at the International Finance Corporation (IFC) of the World Bank Group, where he was the Head of Sustainable Real Estate Finance & Advisory Services (China, Mongolia & Philippines). In his career with the World Bank Group, he focused on a range of ESG issues, including energy efficiency, eco-industry, air pollution, climate resilience, and capacity building programmes with key government agencies. In Washington DC, Ron pursued a career as an environmental lawyer, and before that spent a year with the Environmental Defence Fund as a legal fellow.



11:05 - 11:25 Carbon Markets: Asia's Development in Carbon Trading

Stephanie Choi

Sustainable and Impact Investing Strategist UBS Global Wealth Management

Stephanie Choi is a Sustainable Investing (SI) Strategist in the Chief Investment Office, Global Wealth Management. Stephanie was most recently Partner at Sustainable Finance initiative, an investment community that is both a consultancy for regional family offices in impact strategy development and implementation, and an advocacy for broader SI development in Asia. Prior to her specializingin sustainable and impact investing, Stephanie began her career at Citigroup Global Markets, where she gained 11 years' experience in institutional advisory with a focus on Asian equities & equity-linked products. Stephanie is a graduate of the University of Cambridge (MA Economics) and a SASB FSA credential holder.





11:25 - 11:55 Transition to Net Zero: Journey through the decarbonization pathway

Jai Shroff

Global CEO UPL Limited

Jai Shroff is the Global CEO of UPL Limited. He is a well-recognized global leader in sustainable agricultural development and across agribusiness, with over 30 years' experience in India and internationally.

UPL is the fifth largest agricultural solutions company worldwide and is focused on strengthening food security in over 130 countries by offering world class technologies and solutions for sustainable agriculture production. Under Jai's leadership, UPL has been one of the fastest growing agri-input companies in the world with strong presence in the Seeds, Plant Nutrition, Crop protection, BioSolutions, and Post harvest food preservation value chains.

Jai has driven the transformation of UPL from a largely domestic player to a truly global multinational. Today, UPL has a global workforce comprising of more than 25 different nationalities. It operates 35 manufacturing plants in India, Asia, Europe, Latin and North America and serve the farming community across the globe.

Jai's vision for UPL is to endeavor to continually provide smart, affordable and profitable solutions to the global farming community with a strong focus on Innovation, Research and Excellence by "Reimagining Sustainability" for farms, farmers and food systems worldwide.

Jai believes in the power of collaboration and inter-sectoral partnerships. He is actively involved in the global development agenda, including the World Economic Forum's Grow Africa and Grow Asia initiatives, IFPRI's Sustainable Agriculture and Global Food Security Initiative, WBCSD, Chicago Council, IGD and ICAR.



11:25 - 11:55 Transition to Net Zero: Journey through the decarbonization pathway

Raj Sundar

Executive Director – Operations PAG Asia Capital, Singapore

Raj Sundar is an Executive Director with PAG Asia Capital. He has over 20 years' experience in general management and strategy consulting. Prior to joining PAG in 2020, Raj was the Managing Director (ASEAN) at Kimberly-Clark, where he was responsible for delivering overall P&L growth for the business, leading a team of ~2,000 people. Prior to that, he worked as a strategy consultant with The Boston Consulting Group and with Unilever in sales and marketing roles. At PAG, he works closely with the Boards and Management teams of several of PAG's portfolio companies across the world, and drives value creation efforts at these companies. His portfolio includes PAG's investments across the healthcare, consumer and industrial goods sectors. Raj holds an MBA from the University of Chicago and an Engineering degree with Honours from the Indian Institute of Technology.





11:25 - 11:55 Transition to Net Zero: Journey through the decarbonization pathway

Adam Gustafsson

Investment Data Scientist UBS Asset Management

Adam Gustafsson leads Quantitative Evidence and Data Science (QED) in Europe. QED's mandate is to drive data science into UBS AM's investment business. Adam specializes in quantamental and decarbonization research. In 2021 he published the whitepaper The Value of a Green transition.

Adam is also a member of UBS's Sustainability and Impact Institute (SII). SII's mandate is to provide thought leadership on sustainability to the UBS group and across the financial industry.

Before joining UBS in 2020, Adam worked at Credit Suisse. Most recently, in equity research (HOLT) focusing on data driven fundamental research. He also worked as a quantitative analyst, in both London and New York, developing pricing and risk models across Credit Suisse's global markets business.



11:25 - 11:55 Transition to Net Zero: Journey through the decarbonization pathway

Brendan Tu

Head of ESG Advisory Asia Pacific UBS Investment Bank

Brendan re-joined UBS in Feb 2022 as Head of ESG Advisory APAC. He has over 18 years of investment banking, private equity and corporate development/M&A experience primarily in Greater China and Asia, including:

- 2018 ~ 2021: Chief Investments Officer and Vice President at Foxconn Industrial Internet (A-share listed and largest subsidiary of Foxconn Group in Taiwan)
- Prior to that, 12 years of combined experience with UBS: Brendan held various positions incl. Head of Asia Financial Technology and Business Services and Greater China Head of Financial Institutions Group, as well as Deputy Head of Investment Banking Department and member of China Management and Risk Committee at UBS Securities (Sino-foreign JV)
- 2008 ~ early 2010: Brendan was a senior manager at MBK Partners, a large regional buyout fund.

MBA from London Business School, and Bachelor of Commerce/Bachelor of Laws (Conjoint) from University of Auckland in New Zealand



11:25 - 11:55 Transition to Net Zero: Journey through the decarbonization pathway

Tasos Zavitsanakis

Head of Sustainable Finance Greater China UBS APAC Sustainable Finance Office

Tasos, is part of UBS's APAC Sustainable Finance Office and Head of Sustainable Finance of Greater China. The team's objective is to enable UBS's business divisions in building ESG capacity and competencies and engage UBS's clients in their ESG and Sustainability agenda. Specifically, Tasos is responsible for client engagements in ESG transition and leads the banks efforts in the Voluntary Carbon Offset Markets. Tasos has over 20 years of experience within financial services sector in UK and APAC. He brings strong understanding of financial and sustainability regulations, sustainability financial products and decarbonization strategies. Tasos holds certificate's in CFA ESG Investing, GARP Sustainability And Climate Risk and Circular Economy and Sustainability Strategies from University of Cambridge. He is an accredited GRI Reporting professional and a Certified Al Gore Climate Reality Leader speaker.





11:55 - 12:20 Unlocking capital for Biodiversity: From venture philanthropy to impact investing: delivering intentional and measurable positive benefit

Elizabeth Clarke

Director of Conservation WWF-Singapore

Elizabeth (Liz) Clarke is the Director of Conservation at WWF-Singapore and has committed her career to environmental conservation.

Liz has previously held positions including as the Global Palm Oil Lead for the WWF global network, the Business and Biodiversity programme manager for the Zoological Society of London (ZSL), and as an environmental consultant for AECOM (née URS). Various specialist engagements include representing environmental NGOs on the Roundtable on Sustainable Palm Oil (RSPO) Board of Governors and various RSPO working groups, and serving as the biodiversity and ecology co-chair of the International Association for Impact Assessment (IAIA), as a board member for the Wildlife Friendly Enterprise Network, and as a committee member for the Business and Biodiversity Offsets Programme (BBOP), Palm Oil Innovation Group (POIG) and High Conservation Value Network (HCVN).

Liz has a Masters in Environmental Policy from Cambridge University and a degree in Zoology from Imperial College, London.



11:55 - 12:20 Unlocking capital for Biodiversity: From venture philanthropy to impact investing: delivering intentional and measurable positive benefit

Kelvin Chiu

Founder and CIO Silverstrand Capital

Kelvin Chiu is an impact investor and philanthropist. He is the Founder and CIO of Silverstrand Capital, a Singapore-based single family office with an impact mandate focused on the regenerative economy. The investment strategy places emphasis on systems change, as Silverstrand seeks to accelerate the widescale adoption of regenerative practices in food systems and beyond, striving to restore ecological health and biodiversity to the planet.

Kelvin started his career trading grains and oilseeds derivatives, and today much of his time is dedicated to commodities and macro trading. Outside of work, he is an avid diver, hiker, skier, and safari goer. Through returns generated from his passion in trading, he is able to deploy funds towards his love for the natural world and biodiversity, helping to scale a movement which is core to many of his values.

Prior to setting up Silverstrand, Kelvin worked as a trader for Goldman Sachs in London and Vitol Asia in Singapore. He holds a M.A. in Economics from the University of Cambridge (2008).





11:55 - 12:20 Unlocking capital for Biodiversity: From venture philanthropy to impact investing: delivering intentional and measurable positive benefit

Gibran Huzaifah

Founder and CEO eFishery

As a fish farmer-turned-agriculture tech entrepreneur, eFishery founder and CEO Gibran Huzaifah is revolutionizing the relatively untapped \$9.4 billion-valued Indonesian aquaculture market. eFishery uses cloud-based smart-feeding technology in fish and shrimp farms across the vast archipelago, to ensure the fish are healthy and waste minimized - to increase feed efficiency by 21%. The IoT startup doesn't just sell products, it also collects data from feeding, production, water quality and fish behavior, to create predictive insights for farmers. The company uses the data platform to provide and connect farmers with services like financing, market access, and supply.

He was part of Google Launchpad Accelerator in 2015 and Unreasonable Impact in 2018. He was listed as Forbes 30 Under 30 Asia 2017 and Ernst & Young Entrepreneur of the Year (Innovation category) 2018, and MIT Technology Review Asia Innovators under 35 in 2019.



11:55 - 12:20 Unlocking capital for Biodiversity: From venture philanthropy to impact investing: delivering intentional and measurable positive benefit

Justin Chang

Program Director, Social Finance, Asia UBS Optimus Foundation

Justin is responsible for developing and overseeing UBS Optimus Foundation's Social Finance programs in the APAC region (excluding PRC). He also oversees the Foundation's grant portfolio across the same region. He is passionate about developing outcomes based approaches to achieve verifiable social impact, and using social finance to attract more capital to invest for good.

Prior to Optimus, Justin worked for Prudence Foundation, the community investment arm of Prudential plc in Asia, where for almost six years he helped to develop and expand the Foundation and its programs across the region. Before this, Justin worked for five years with Prudential in London and Hong Kong in Finance, Strategy and M&A roles.

He started his working life with EY Australia in assurance and transaction advisory roles, holds a Bachelor of Business with Distinction from the University of Technology, Sydney and is a qualified Chartered Accountant.





12:20 - 12:50 Climate Technology Innovators: The innovation trailblazers and young gamechangers in the biodiversity space

Lubomila Jordanova

CEO & Co-Founder, LinkedIn Top Voices Green Plan A

Lubomila is a Co-Founder and CEO of Plan A, a Berlin-based startup developing an algorithm which predicts where and how climate change will hit the hardest and a software that helps businesses reduce their emissions by 50% within a year and save money while doing so. Plan A's software is officially the first carbon accounting software worldwide to be certified for their methodology and use of scientific knowledge for calculating Scope 1,2,3, making them the only platform on the market able to support companies in carbon accounting reporting to international and governmental bodies.

She also recently co-founded the Greentech Alliance, a collection of 300+ startups which are connected to over 200+ advisors from VC, media and business, who help them monthly with advice and feedback.

Prior to Plan A, she worked in investment banking, venture capital and fintech in Asia and Europe. She was recently selected as one of the top 50 women in Germany in tech by Handelsblatt and was named as 30 under 30 Social Entrepreneur of 2020 by Forbes and Entrepreneur to watch in Germany. She is a Marshall Memorial Fellow 2021/2022.



12:20 - 12:50 Climate Technology Innovators: The innovation trailblazers and young gamechangers in the biodiversity space

Yishan Wong

CEO Terraformation

Yishan is bringing Silicon Valley's expertise in scaling to the climate movement. Dedicated to restoring the planet's forests to solve climate change, Yishan leads the company to build and deploy tools to tackle the largest bottlenecks to mass-scale reforestation. Terraformation's technology includes off-grid seed banks that process and store millions of seeds, tracking and monitoring platforms to enable project transparency, solar-powered desalination and more. Terraformation's goal in 2022 is to establish the world's largest decentralized native seed banking network.

Prior to founding Terraformation in 2020, Yishan served as the CEO of Reddit, Director of Engineering at Facebook and was part of the engineering team that led to the exponential growth of Paypal.

Yishan studied computer science at Carnegie Mellon University. He lives on the Big Island of Hawaii with his family and dogs.





12:20 - 12:50 Climate Technology Innovators: The innovation trailblazers and young gamechangers in the biodiversity space

George Manahilov

Co-Head of Energy Storage UBS Asset Management

George Manahilov is Co-Head of Energy Storage within the Infrastructure business of UBS Asset Management, Real Estate & Private Markets.

He is responsible for originating and executing stand-alone energy storage investments in North America. Prior to joining UBS, George was the founder of several companies specializing in investing, developing and operating renewable energy projects in the US and Europe. George has experience across all major renewables technologies, including solar, wind, hydro and behind-the-meter energy storage.

From 2004 to 2011, George was a managing director and global head of commodity-linked structured and principal transactions at Barclays Capital. He worked at Goldman Sachs's Commodities group in New York from 2000 to 2004, focusing on the energy and power sectors. George started his career in energy investment banking at JPMorgan Chase in 1998.



12:20 - 12:50 Climate Technology Innovators: The innovation trailblazers and young gamechangers in the biodiversity space

Nicolo Magni

Head Global Banking, South-East Asia & India UBS Investment Bank

Nicolo Magni is Head of Global Banking South East Asia & India for UBS. Prior to that Nicolo was Co-Head of the Strategic Equity Solutions Group ("SESG") for UBS in APAC as well as Head of Private Financing Markets ("PFM") for APAC. Nicolo is now based in Singapore from March 2020; he joined UBS in Hong Kong in 2011. Prior to that, Nicolo was at Morgan Stanley, Goldman Sachs and JPMorgan in London. Nicolo holds a Master degree from ESCP-EAP, Paris.





WM Track

Aligning interests, investments, and impact

Mario Knoepfel

Executive Director Head Sustainable Investing Advisory, Asia-Pacific UBS Global Wealth Management

Mario is the Head of Sustainable Investing Advisory for Asia-Pacific. In his role, Mario advises private wealth clients and family offices on sustainability aspects, helping them to incorporate personal values in investment portfolios across asset classes, investing with social and environmental impact through innovative public and private markets solutions and driving education and awareness efforts in the region.

Working for UBS Wealth Management since 2001, Mario moved to Hong Kong in early 2013 to establish the Hong Kong presence of the UBS Optimus Foundation, a professional grant-making foundation that helps UBS clients in funding and managing projects benefitting underprivileged children around the world. Prior, he worked for UBS Wealth Management in different positions in Zurich and Moscow with a strong focus on advising the bank's ultra-high-net-worth clients and developing this client segment strategically. Mario is a frequent speaker on conferences and featured regularly in media in the region, sharing latest views and trends on sustainable investments and is a member of multiple industry working groups on sustainable finance.

Mario holds a bachelor degree in Business Administration with a Major in Banking and Finance from Zurich University of Applied Sciences in Switzerland.



WM Track

Aligning interests, investments, and impact

Winnie Chiu, JP

President and Executive Director Dorsett Hospitality International

Winnie Chiu, JP holds a BSc from King's College, University of London and currently is the President & Executive Director of Dorsett Hospitality International, Executive Director of Far East Consortium International Limited (FEC, HKSE: 035) and the Chairman of AGORA Hospitality Group Co., Ltd (Stock code: 9704 - the 1st section of the Tokyo Stock Exchange). As of Jan 2022, the portfolio of the major shareholder of Dorsett's parent company FEC owns, manages and develops 64 hotel properties with approximately 14,000 rooms worldwide through different structures.

Ms. Chiu is the Chairman of Hong Kong Art School, Council Member of Hong Kong Arts Development Council, Joint Vice President of The Society of The Academy for Performing Arts, Board Member of the Hong Kong Arts Centre, Asia Youth Orchestra, the University of Hong Kong and Wu Yee Sun College, the Chinese University of Hong Kong.

Ms. Chiu has also served on a number of government committees in various capacities as a Council Member at The Better Hong Kong Foundation, Board Member of The Community Chest, Advisor of Our Hong Kong Foundation, Honorary Vice President of The Federation of Hong Kong Hotel Owners and Member of Hong Kong –Japan Business Co-Operation Committee.

One of the youngest Justice of the Peace (JP) appointed by the Hong Kong Government, Ms. Chiu has also been accorded an Honorary Fellowship by The Hong Kong Academy for Performing Arts and Vocational Training Council, the 2017 Female Leader Legacy Award, the Golden Bauhinia Women Entrepreneur Award, the World Outstanding Chinese Youth Award and the Women of Hope 2016 Award: Global Champion category, Forbes Asia 2014: Top 12 Asia's Power Businesswomen and the 2014 Hong Kong Professional Elite Ladies Award.





WM Track Aligning

Aligning interests, investments, and impact

David Yeung

Co-founder and CEO Green Monday Group

David Yeung is the Co-founder & CEO of Green Monday Group, a multi-faceted social venture with the mission to take on the world's most pressing crises of climate change, food insecurity and public health. With the global sustainability movement initiated by Green Monday Foundation, the revolutionary food technology innovation in OmniFoods and OmniFork, the market-transforming plant-based retail, dining and distribution network in Green Common, and the impact investment arm in Green Monday Ventures, Mr. Yeung has pioneered a one-of-a-kind integrated platform that engages and empowers millions of people, along with public and private sectors, towards green awareness, action and economy. His work earns him the award of 'Social Entrepreneur of the Year' by the World Economic Forum and Schwab Foundation. Other honors and recognitions include Fortune's 2020 'Change the World' Company, 'Global Visionaries' by UBS, 'EY Entrepreneur Of The Year Award 2020 China' by Ernst & Young's, 'Sustainability Leader of the Year' by Hong Kong Management Association, 'Roddenberry Prize', 'Cathay ChangeMakers 2020', 'Company of the Year 2019' by PETA Asia, 'Ten Outstanding Young Persons Hong Kong' and '50 Most Innovative Companies' by Fast Company.

As a noted environmentalist and entrepreneur, Mr. Yeung has spoken at the World Economic Forum, Milken Institute Summit, TEDx, as well as financial and academic institutions such as UBS and UCLA. International media coverage of Green Monday and Mr. Yeung includes BBC, Bloomberg, CNBC, CNN, Nikkei Asian Review and Reuters.

Mr. Yeung is a graduate of Columbia University, an Ashoka Fellow and the author of a number of best-selling books on Zen wisdom and mindfulness.



WM Track

Aligning interests, investments, and impact

Amy Lo

Co-Head Wealth Management Asia Pacific UBS Global Wealth Management Head and Chief Executive UBS Hong Kong

Amy Lo is Co-Head of Wealth Management Asia Pacific, Head and Chief Executive of UBS Hong Kong, and a Group Managing Director at UBS. Amy has over 30 years of experience in the banking industry. Since joining UBS in 1995, she has held a number of senior management positions including Regional Head of Ultra High Net Worth and Global Family Office in Asia. Today, the ultra-high net worth business is the leading wealth manager for ultra-high net worth individuals in the region.

Actively involved in the development of the private banking industry in Hong Kong, Amy chairs the Executive Committee of the Hong Kong Private Wealth Management Association (PWMA), and is a Board Member of the Hong Kong Financial Services Development Council (FSDC). She is also a member of the Banking Industry Training Advisory Committee of the Hong Kong Education Bureau, a member of the Exchange Fund Advisory Committee Financial Infrastructure Sub-Committee of Hong Kong Monetary Authority, and an advisor of Our Hong Kong Foundation.

A passionate supporter of youth education and technological innovation in Greater China, Amy is a member of The Court and the MBA Advisory Board at The University of Hong Kong, and a member of the Advisory Committee of the Department of Social Work at The Chinese University of Hong Kong. She is also a Board Member of the UBS Optimus Foundation, the independent grant-making foundation that helps UBS clients improve the education and welfare of children globally.

In recognition of her contribution to the wealth management industry, Amy was named Private Banker of the Year in the Asian Private Banker Awards for Distinction 2020. She also received the Executive Award at the DHL/SCMP Business Awards 2018 for her efforts in building UBS as a corporate citizen in Hong Kong. She was also named by a top-tier Chinese media, China Business News, as one of the "Hong Kong Top 20 in the next 20 years" for her contribution to innovation developments in 2017.





WM Track

Aligning interests, investments, and impact

Fabio Pecce

Co-Founder & CIO Ambienta X

Fabio is the Co-Founder and Chief Investment Officer of Ambienta X, and is based in London. He joined Ambienta in 2019.

Prior to Ambienta, Fabio was a Portfolio Manager at Man GLG for five years. Previously, he co-ran the liquid strategies for the Private Investment Office of the Fredriksen family, and acted as Portfolio Manager for HBK Investments on the equity desk and also led the firm's European credit strategies. Fabio started his career in the Investment Banking division of Salomon Smith Barney/Citi.

He holds a Bachelor's Degree in Economics (Summa cum laude) from Bocconi University (Milan, Italy).



WM Track

Aligning interests, investments, and impact

Vladimir A Demine

Head of ESG Research (International Equity Team) Morgan Stanley Investment Management

Vladimir is a portfolio manager and head of ESG research for the London-based International Equity team. He joined Morgan Stanley in 2009 and has 20 years of investment management experience. Prior to joining the firm, Vladimir worked for UBS Global Asset Management in London, where he was an analyst responsible for stock selection of consumer staples holdings in key client mandates. Vladimir received an M.Sc. in investment management with Distinction from City University (CASS) Business School and a Master's in finance with Distinction from St Petersburg State University of Economics and Finance.



WM Track

Aligning interests, investments, and impact

Jansen Phee

Head of Funds Investment Solutions, Asia Pacific Head Global IM China UBS Global Wealth Management

Jansen Phee is the head of Funds Investment Solutions for Asia Pacific at UBS Global Wealth Management. He is also the head of Global Investment Management China. In his first role, Jansen is responsible for UBS GWM's fund's business in the region. He is based in Singapore and chairs UBS's Asia Pacific Investment Funds Forum and is also a member of its global Funds Investment Forum. In his other role, Jansen is responsible for UBS GWM's funds, alternatives, and wealth planning (life insurance and family trust) businesses in onshore China. Jansen previously also headed UBS's discretionary fixed income and equity teams and was the head of the Singapore and Malaysia Investment Specialist team where he helped advise and structure investment solutions for clients. He has over 20 years of experience in investment advisory, discretionary management and research roles.

Prior to re-joining UBS, he was with BNP Paribas WM as the head of equities within the discretionary portfolio management team and before that a senior investment counselor. Jansen also spent time at Mercer Consulting as an investment consultant and at Citigroup Private Bank as an investment portfolio counselor.

Jansen graduated from the London School of Economics with Honors in Econometrics and Mathematical Economics.





WM Track

Aligning interests, investments, and impact

Paul Stefansson

Investment Funds & Alternatives UBS Global Wealth Management

Paul Stefansson is currently Global Head of Investment Funds. Previously, in 2016, Paul was Head of Portfolio Specialists Singapore and in 2014 he was Head of Investment Funds, Hedge Funds and Private Equity Distribution for Asia Pacific.

Paul has over 30 years of investment experience as an actuary, analyst, portfolio manager and wealth manager. He joined UBS in 2006 in Products and Services Consulting. From 2001 to 2006, Paul was the CEO of ipac financial planning, a subsidiary of AXA.

Paul graduated from the University of Manitoba in Canada with a Bachelor of Commerce degree. He is a Chartered Financial Analyst (CFA), Chartered Alternative Investment Analyst (CAIA), was a Certified Financial Planner, was a Fellow of the Society of Actuaries, and was a Fellow of the Canadian Institute of Actuaries.

He has been featured on Channel News Asia, CNBC, The Straits Times, and Business Times.





IB ESG Track

Decoding responsible consumption and sustainability in the supply chain

Edwin Keh

Chief Executive Officer
Hong Kong Research Institute of Textiles and Apparel

Mr Edwin Keh is the CEO of The Hong Kong Research Institute of Textiles and Apparel. He also teaches supply chain operations in the Operations, Information and Decisions Department of the Wharton School, University of Pennsylvania.

Until April 2010 Edwin was the SVP COO of Wal-Mart Global Procurement. Prior to Wal-Mart Edwin managed a consulting group that has done work for companies on supply chain, manufacturing, and product design. The practice also did work for non-profit organizations and charities. Edwin co-founded the Consortium for Operational Excellence in Greater China (COER GC) sponsored by the Wharton School and Tsinghua University.

Edwin had a career as senior executive with several international consumer goods and retail companies. He also worked for the United Nations High Commission for Refugees.

Edwin is on the advisory board of multiple social enterprises and NGOs and was served on the Board of Whittier College, CA and the Expert Panel of H&M Foundation's Global Change Award for year 2018 & 2019.

Edwin was awarded the Medal of Honor in 2020 by the HKSAR Government for his research work during the pandemic. He was named the best of Top 50 Innovative Retail Leaders by Inside Retail Hong Kong in 2019 and is on the Debrett's Hong Kong 100 as one of the most influential people in Technology and Digital sector, and a recipient of the Production and Operations Management Society's Excellence in Production and Operations Management Practice Award. Edwin holds multiple IPs which won global invention awards.



IB ESG Track

Decoding responsible consumption and sustainability in the supply chain

Regula Schegg

Managing Director, Asia Circulate Capital

Regula is Circulate Capital's Managing Director, Asia. She leads the investment strategy, manages the investment team and oversees Circulate Capital Ocean Fund's investment portfolio in South and Southeast Asia.

Together with her team, Regula manages asset allocations as well as due diligence, portfolio management of fund investments. She also provides strategic advisory to the portfolio companies, focusing on strategy, business development, fundraising, key hiring decisions, financial management and governance.

Regula is an experienced global professional with over 20 years' of leadership, business development, project management finance and social enterprise/start-up expertise. Throughout her corporate career, she held positions in corporate strategy, M&A, private equity, financial controlling and business development.

She was further engaged in the microfinance industry, establishing a growth guarantee fund, financing microfinancing institutions. She further established a social enterprise in the Philippines, developing sustainable housing technologies, establishing production and construction of affordable housing solutions in collaboration with urban poor communities and civil society organizations in Southeast Asia.





IB ESG Track

Decoding responsible consumption and sustainability in the supply chain

Mike Barry

Former Sustainability Director Marks and Spencer

Mike is a change agent, committed to helping business big and small, new and established to prepare for and succeed in the great sustainability disruption that will wash through the economy in the 2020s. He's worked with organizations such as Unilever, SAP, Grosvenor GB&I, GSK, Kite Insight's Climate School, Ball, Nestle, Reiss, CCEP, Lidl, Ikea, IBM, Nomad Foods, The Climate Pledge, the Environment Agency, Which, Royal Society of Chemistry, British Retail Consortium, Food and Drink Federation, IGD, Edrington, Lagardere, CoGo, Liverpool University, Clim8Invest, Bord Bia and Climate Action.

Mike was until 2019 Director of Sustainable Business at Marks & Spencer, spearheading its ground-breaking Plan A (because there is no Plan B for the one planet we have) sustainability programme. He co-chaired the Consumer Goods Forum's sustainability work bringing the world's largest retailers and fast moving consumer goods brands together to work on issues such as deforestation, plastics and forced labour. He is a Senior Associate at the Cambridge Institute for Sustainability Leadership and a Trustee at Blueprint for Better Business.



IB ESG Track

Decoding responsible consumption and sustainability in the supply chain

Sharon Gai

Director of Global Key Accounts Alibaba Group; Ecommerce Expert

Sharon Gai is a China-born Canadian who has had 10+ years in e-commerce, digital marketing and branding. Immigrating at a young age to a new country where she did not speak the local language has trained her skills of adaptability and resilience as well as sparking her inner creativity where she is able to connect to both the East and the West. A Global Shaper in the China chapter of the World Economic Forum, Sharon has an Honors Bachelor's degree in International Development from McGill and a Masters in Information Management from Columbia University.

She started her career in e-commerce at a Fortune 500 systems integrator, enabling SMB's to conveniently order computer hardware online. She was then selected to be a part of the Alibaba Global Leadership Academy, a brainchild program of Jack Ma with a 0.3% acceptance rate, that hired global leaders to globalize Alibaba's internal business groups. In her tenure at Tmall, China's largest e-commerce platform, she has advised large to emerging internet-viral brands in crafting their digital marketing and online e-commerce strategy in China. She has served as the Head of Global Key Accounts in Tmall providing thought leadership in omnichannel strategies for Xiaomi, Adidas, AS Watson, P&G and H&M. She has been the keynote speaker in 100 ecommerce and retail conferences such as Shoptalk, Ecomworld, Etail, and E-commerce Asia with over 40,000 attendees as well as the presenter to governments and heads of states on the developments of the tech industry in China. She has appeared on CCTV, Techcrunch, Retail Asia, The Next Web, and the Singularity University and enjoys sharing with the world the latest trends from China. She is the author of the book, E-commerce Reimagined: what we can learn in retail and ecommerce from China to be released in June 2022.





IB ESG Track

Decoding responsible consumption and sustainability in the supply chain

Ronald Wu

Head APAC ESG Research **UBS Global Research**

Ron Wu is the Head of ESG/Sustainability Research APAC. Prior to UBS, Ron worked at the International Finance Corporation (IFC) of the World Bank Group, where he was the Head of Sustainable Real Estate Finance & Advisory Services (China, Mongolia & Philippines). In his career with the World Bank Group, he focused on a range of ESG issues, including energy efficiency, eco-industry, air pollution, climate resilience, and capacity building programmes with key government agencies. In Washington DC, Ron pursued a career as an environmental lawyer, and before that spent a year with the Environmental Defence Fund as a legal fellow.





AM Track

Is ESG part and parcel of your asset allocation process?

Michele Gambera, Ph.D., CFA

Co-Head of Strategic Asset Allocation Modeling Investment Solutions UBS Asset Management

Michele Gambera is Co-Head of Strategic Asset Allocation Modeling.

In this role he co-leads the team developing and maintaining quantitative models in asset allocation for both clients and the portfolio management teams in Investment Solutions.

Michele joined UBS Asset Management in 2010 from Ibbotson Associates, Morningstar's asset allocation consultancy, where he had been Senior Research Consultant and Chief Economist since 2006. In his more than nine years at Morningstar, he was also a Senior Quantitative Analyst and then Chief Economist for Morningstar Associates LLC. Prior to joining Morningstar, he worked for the Federal Reserve Bank of Chicago for two years as an Economist in the Supervision and Regulation division.

Alongside his extensive economic and quantitative analysis experience, Michele has a strong academic background and has held various teaching roles, most recently on the Master of Quantitative Finance program at University of Illinois. He is often quoted by the press including the Wall Street Journal and the New York Times.

He is a member of the Chicago Quantitative Alliance and the CFA Society of Chicago.



AM Track

Is ESG part and parcel of your asset allocation process?

Daniel Hammar

Senior Investment Specialist UBS Asset Management

Daniel Hammar is an Investment Specialist in the Systematic and Index Investments team. He has primary responsibility for communicating the team's investment processes, philosophy and views to clients, prospects and consultants.

From October 2015 to August 2019, Daniel was part of the Products area where he most recently spent 15 months helping to develop and run the weekly Product Innovation Board meetings. Before that, in the Investment Performance Analytics team, he focused on in-depth quantitative and qualitative analysis of the Equity range of strategies.

From September 2012 until September 2015, Daniel was an equity strategist focusing on the Income strategies. He regularly interacted with Economists and Equity Strategists to produce market presentations. Daniel joined UBS AM in February 2008 to work on a range of Systematic US and EMU sector portfolios and on the UBS (Lux) Equity Fund – Infrastructure.

Daniel began his financial career as a Portfolio Manager at Mapfre Inversion where he was responsible for development of a Global and an Asian FoF portfolio. He also assisted the Head of International Equity with stock picking for the USA and European markets.





AM Track

Is ESG part and parcel of your asset allocation process?

Yuan Jiang

Sustainable Investment Specialist UBS Asset Management

Yuan Jiang joined the Sustainable & Impact Investing team at UBS Asset Management (UBS-AM) in January 2022.

As an Investment Specialist, she is responsible for representing the sustainable investing capabilities across all asset classes to institutional clients and prospects. In addition, she supports the development of new sustainable investing solutions for UBS AM clients in APAC.

Prior to joining the Sustainable and Impact Investing team, Yuan was a ESG and climate client consultant in MSCI ESG research covering Greater China Region. She acted as a ESG product specialist and provided strategic insight and expertise to help investors integrate ESG factor into the investment decision making process. She also held previous roles at Hang Seng Bank, Deloitte and PwC consulting etc. to help both corporates and investors in understanding the risk and opportunities around ESG. Earlier in her career, Yuan was a climate specialist in carbon market.

Yuan holds a MSc in Environmental Engineering from the University of Nottingham in United Kingdom, a Master of Business Administration (MBA) from the University of Chicago Booth School of Business.





Master of ceremony

Valerie Lau

Head of Sustainable Finance Singapore and SEA UBS APAC Sustainable Finance Office

Valerie Lau, CFA currently leads the Sustainable Finance Office for UBS Singapore where she is responsible for driving Sustainable Finance business initiatives across the firm.

Prior to this role, she led a team of bankers in Global Wealth Management and advised High Net Worth clients in growing their wealth. She also headed the Office of the Divisional Vice Chairman Wealth Management, where she advised Ultra High Net Worth clients and headed the UBS Second Generation Organization program for billionaire successors. She serves on the People Board in UBS Singapore.

Valerie has advised both bankers and regulators on developing the wealth management industry. She led a UBS team to advise an institutional Chinese banking client on starting its private banking business. She also advised the China Banking Regulatory Commission, at their invitation, on developing Chinese private banking.

A versatile leader and veteran communicator, Valerie spent more than a decade in the leading financial and economic agencies of the Singapore government prior to joining UBS. Her last role was Division Head, Debt Capital Market and Treasury division at the Monetary Authority of Singapore. She started her career as an Economist with the Ministry of Trade and Industry. During her time, she was speechwriter for all sitting Prime Ministers of Singapore on many economic policy addresses.

She graduated from the London School of Economics and Political Science where she was a Singapore Public Service Commission scholar, and is a Chartered Financial Analyst holder. Valerie is married with a daughter.