

UBS SOCIAL IMPACT FORUM SOUTHEAST ASIA 2024

REIMAGINING PHILANTHROPY

SCALING IMPACT, SHAPING TOMORROW

AS PHILANTHROPISTS,
WHO ARE WE...
**ACCOUNTABLE
TO?**

**FOCUS ON
THE METRICS**

**BE
BOLD**



USEFUL
MEASUREMENT
- UNIVERSALLY
ACCEPTED

BEYOND
GIVING
FUNDS,
PROVIDE
IDEAS

**MEASURE
TANGIBLE** RESULTS

PUBLIC
TRUST → DISCLOSE
RESULTS
ONLINE

SHOW
HOW WE
COMPUTE
THE DATA

- ALSO,
MEASURE
INTANGIBLE
RESULTS

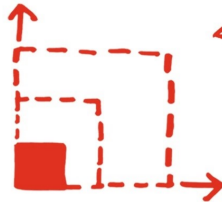


LIFTING
PEOPLE
OUT OF
POVERTY

NO ONE
KNOWS WHAT
WILL BEST
SERVE THEM
THAN THE
PEOPLE THAT
NEED OUR HELP.



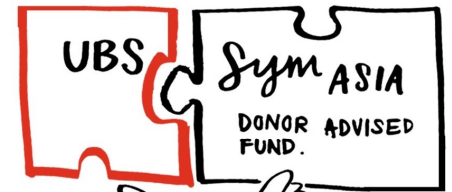
IMPACT
INVESTING
NEEDS
SCALE



PHILANTHROPISTS
WANT TO:
GIVE MORE,
MOVE FASTER,
& DO GOOD
BETTER!



IT STARTS WITH DREAMING
THE **BIG DREAMS** AND
DARING TO DREAM



**CREATE
MARKET
-BASED
SOLUTIONS**

ALLOW THE
SOLUTION TO WORK
EVEN WITHOUT
GOV SUPPORT.

WORK COLLECTIVELY
PARTNERSHIPS

- FIND
IMPACT
UNICORNS
OF THE
FUTURE
- CATALYTIC
PATIENT
CAPITAL
- STANDARDISE
IMPACT
TRANSPARENCY



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Opening Address

UBS IS A GLOBAL POWERHOUSE WITH MORE THAN **USD 5 TRILLION** ASSETS UNDER MANAGEMENT.

ASIAN PRIVATE BANKER AWARD FOR DISTINCTION.
BEST PRIVATE BANK FOR Philanthropy.

ASSESSING IMPACT

PARTNERING WITH GOVERNMENT.

UBS OPTIMUS FOUNDATION

25+ YEAR TRACK RECORD.

UBS

Sym ASIA.
DONOR ADVISED FUND.



PHILANTHROPISTS WANT TO:
GIVE MORE,
MOVE FASTER,
& DO GOOD BETTER!

Connecting PEOPLE for a BETTER WORLD



Young Jin Yee

CO-HEAD GLOBAL WEALTH MANAGEMENT ASIA PACIFIC,
COUNTRY HEAD, UBS SINGAPORE.

There is no PLANET B



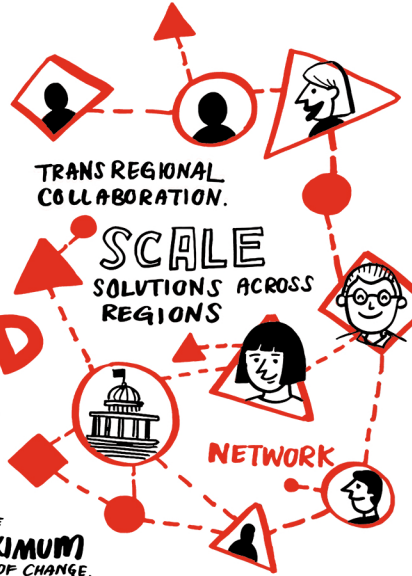
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Keynote Address & Dialogue

AS PHILANTHROPISTS, WHO ARE WE...
ACCOUNTABLE TO ?

BE BOLD



WE NEED TO MAKE **BIG BETS** TO CREATE THE **MAXIMUM** AMOUNT OF CHANGE.

FOCUS ON **THE METRICS**



NO ONE KNOWS WHAT WILL BEST SERVE THEM THAN THE PEOPLE THAT NEED OUR HELP.

LIFTING PEOPLE OUT OF **POVERTY**

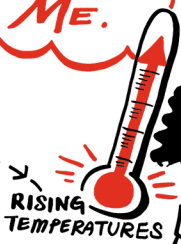
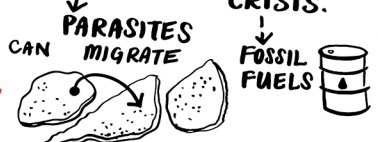


HAVE PRODUCTIVE DEALINGS WITH **GOVERNMENTS.**



WHEN I CHOOSE SOMETHING, IT NEEDS TO **RESONATE WITH ME.**

THE **CLIMATE CRISIS IS A HEALTH CRISIS.**



CHOOSING **DIVERSE TEAMS**

- DEEP INTERSECTIONS
- HAVING THE BEST PEOPLE



Julia Gillard

27TH PRIME MINISTER OF AUSTRALIA (2010-2012)



MODERATED BY:



Sheryl Fofaria

HEAD OF SOCIAL IMPACT & PHILANTHROPY, SOUTHEAST ASIA, UBS AG.

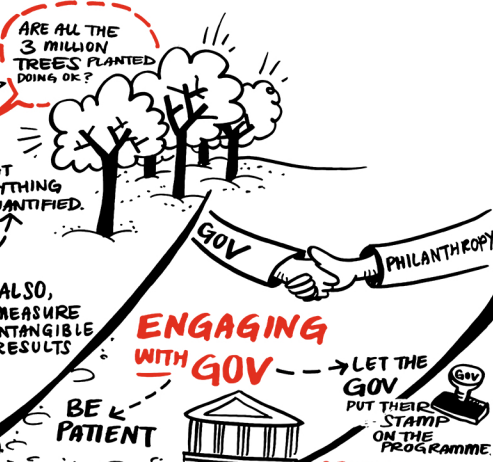
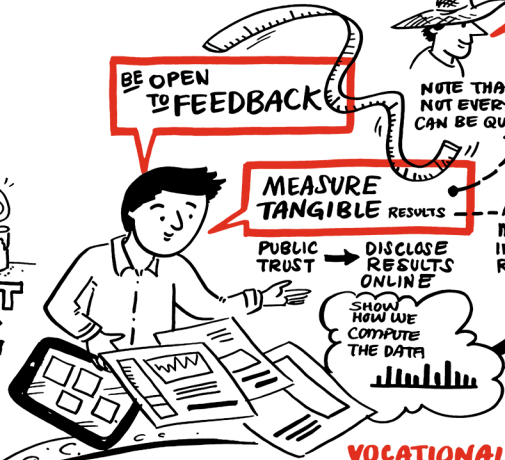
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REIMAGINING PHILANTHROPY | SCALING IMPACT, SHAPING TOMORROW

PANEL 1

Paving THE WAY FOR A MORE Sustainable & Equitable FUTURE



CREATE MARKET-BASED SOLUTIONS

ALLOW THE SOLUTION TO WORK EVEN WITHOUT GOV SUPPORT.



VOCATIONAL SCHOOLS FOR THE NEEDY.

- MONITOR THE GRADUATE WAGES.
- WAGES IN THE COUNTY.

CLIMATE & ENVIRONMENT.

PCX PLASTICS



MODERATED BY:



LEARNING THE IMPORTANCE OF HELPING OTHERS FROM A YOUNG AGE.

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Dato Kathleen Chew Wai Lin

GROUP LEGAL COUNSEL, YTL CORPORATION BERHAD & PROGRAMME DIRECTOR, YTL FOUNDATION.



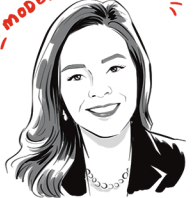
Naniette Medved-Po

FOUNDER, HOPE & PCX GROUPS



Victor R. Hartono

COO, PT. Djarum & PRESIDENT DIRECTOR, Djarum FOUNDATION.



Patricia Quek

BUSINESS SECURE HEAD, S&K MALAYSIA, UBS GLOBAL WEALTH MANAGEMENT.

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PANEL 2

EMBRACING INNOVATION & LEVERAGING ALL TOOLS TO ACCELERATE IMPACT!

CUSTOMISED FOR LOCAL/REGIONAL NEEDS/REGULATIONS

BLENDED FINANCE FOR CLIMATE ACTION.



BEYOND GIVING FUNDS, PROVIDE IDEAS

USEFUL MEASUREMENT - UNIVERSALLY ACCEPTED

IMPACT METRICS → CREDIT RATING ON LIABILITY

MARKET MAKING
→ GSES IN THE U.S.
UNLOCKING CAPITAL FOR BLENDED FINANCE.

WORK COLLECTIVELY PARTNERSHIPS

IMPACT INVESTING NEEDS **SCALE**

- FIND IMPACT UNICORNS OF THE FUTURE - SOCIAL ENTERPRISES
- CATALYTIC IMPACT PATIENT CAPITAL
- STANDARDISE IMPACT TRANSPARENCY
- LEAD IMPACTFUL BUSINESSES

HELPING HOMELESS PEOPLE



SUPPORT GIG WORKERS UPSKILL & GET BETTER JOBS

IMPACT BONDS

WITH GOVS TO PAY FOR IMPACT OUTCOMES



INEQUALITY GENERATES AN INTEREST TO HELP.



MODERATED BY:



Bryan Goh

CEO,
TSAO FAMILY OFFICE



Dhruv Davar

HEAD OF SOCIAL IMPACT & PHILANTHROPY, INDIA & MIDDLE EAST, VISA AG, UBS OPTIMUS FOUNDATION.



Kevin Tan

CEO,
TRI-SECTOR ASSOCIATES

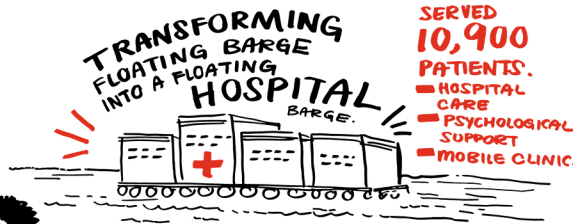
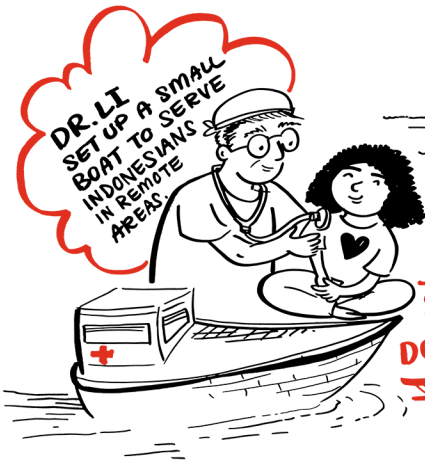


Tom Hall

GLOBAL HEAD OF SOCIAL IMPACT & PHILANTHROPY, UBS GROUP, AG.

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SCALING DOCTOR SHARE



DOCTORSHARE: WE AIM FOR HEALTH PROMOTION & ADVOCACY

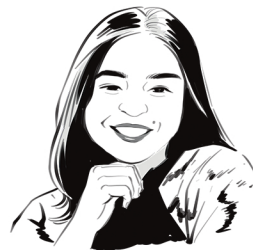
SNEAK PREVIEW TO BREAKOUT SESSIONS:

BIG BETS
FOR IMPACT.
FROM VISION TO ACTION.



Julia Windasari Tan

SECRETARY OF BOARD, DOCTORSHARE



Grace Catapang

BLUE ALLIANCE

BLUE ALLIANCE

WE AIM TO PRESERVE MARINE PROTECTED AREAS (MPAS)

CURRENTLY, WE NEED USD 600,000/YEAR

- GRANTS
- LOANS

LONG TERM PLAN: INVEST INTO REEF-POSITIVE BUSINESSES



WE AIM TO BECOME MORE SELF-RELIANT BEYOND DEPENDING ON GRANTS.



AQUACULTURE

BLUE CARBON