



**Offshore Funds**  
**UBS (Lux) Bond SICAV**  
**Reports to Participators**

UBS (Lux) Bond SICAV

Report of income for UK tax purposes

Date: 28.11.2017

Dear Investor,

This website comprises a report of income to investors who held investments in UBS (Lux) Bond SICAV as at 31 May 2017.

The classes of shares listed below are registered with HM Revenue & Customs in the UK as "reporting funds". As such, the fund is required to make reports of income to the investors. There may be a requirement for you to pay tax as though you had actually received a dividend from the fund.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

For UK tax purposes, you are treated as receiving income on the "Fund distribution date" in (d) below. You should therefore include this income in your tax return for the tax year which includes that date. This income should be converted into sterling for a UK tax return.

The amount of income treated as received by you will be the "Excess" reported in (b) below, multiplied by the number of shares you held at 31 May 2017.

The table below comprises the report of income as required for UK purposes, with the columns having the following meanings:

- a) Amount actually distributed to participants per share
- b) Excess of reported income per share over amount actually distributed
- c) Dates on which distributions were made

d) Fund distribution date

e) Whether the fund continues to be a reporting fund at the present date

HMRC Reference	Sub-fund	Share Class	ISIN	CCY	(a)	(b)	(c)	(d)	(e)
U0012-0026	Asian High Yield (USD)	I-X-dist	LU0883523861	USD	6.35	Nil	07.08.2017	30.11.2017	Yes
U0012-0012	Asian High Yield (USD)	P-acc	LU0626906662	USD	N/A	6.5584	N/A	30.11.2017	Yes
U0012-0011	Asian High Yield (USD)	P-dist	LU0725271786	USD	5.18	0.6524	07.08.2017	30.11.2017	Yes
U0012-0078	Asian High Yield (USD)	Q-acc	LU1240770955	USD	N/A	6.1065	N/A	30.11.2017	Yes
U0012-0073	Asian High Yield (USD)	Q-dist	LU1240771094	USD	5.97	0.0665	07.08.2017	30.11.2017	Yes
U0012-0081	Asian Local Currency Bond (USD)	Q-acc	LU0942055657	USD	N/A	1.2454	N/A	30.11.2017	Yes
U0012-0008	Asian Local Currency Bond (USD)	P-acc	LU0573605267	USD	N/A	0.7593	N/A	30.11.2017	Yes
U0012-0007	Convert Global (EUR)	P-acc	LU0203937692	EUR	N/A	Nil	N/A	30.11.2017	Yes
U0012-0005	Convert Global (EUR)	P-dist	LU0315165794	EUR	N/A	Nil	N/A	30.11.2017	Yes
U0012-0088	Convert Global (EUR)	Q-acc	LU0358423738	EUR	N/A	1.3585	N/A	30.11.2017	Yes
U0012-0092	Convert Global (EUR)	I-A3-acc	LU0396332305	EUR	N/A	2.1085	N/A	30.11.2017	Yes
U0012-0093	Convert Global (EUR)	I-A3-dist	LU0396332214	EUR	1.50	Nil	07.08.2017	30.11.2017	Yes
U0012-0094	Convert Global (EUR)	Q-dist	LU1240771847	EUR	0.81	Nil	07.08.2017	30.11.2017	Yes
U0012-0091	Convert Global (EUR)	(CHF hedged) I-A3-acc	LU0615763801	EUR	N/A	1.5332	N/A	30.11.2017	Yes
U0012-0057	Convert Global (EUR)	(GBP hedged) I-A3- Ukdist	LU1103717481	EUR	1.52	Nil	20.06.2017	30.11.2017	Yes
U0012-0057	Convert Global (EUR)	(GBP hedged) I-A3- Ukdist	LU1103717481	EUR	0.05	Nil	28.09.2017	30.11.2017	Yes
U0012-0082	Convert Global (EUR)	(USD hedged) Q-acc	LU0499399060	EUR	N/A	1.1650	N/A	30.11.2017	Yes
U0012-0016	Currency Diversifier (USD)	(CHF) P-acc	LU0726085425	USD	N/A	0.0396	N/A	30.11.2017	Yes
U0012-0017	Currency Diversifier (USD)	(EUR) P-acc	LU0706127809	USD	N/A	Nil	N/A	30.11.2017	Yes
U0012-0010	Currency Diversifier (USD)	P-acc	LU0659916679	USD	N/A	Nil	N/A	30.11.2017	Yes
U0012-0089	Currency Diversifier	(EUR)	LU0718864688	USD	N/A	1.1175	N/A	30.11.2017	Yes

	(USD)	Q-acc							
U0012-0022	Emerging Economies Corporates (USD)	P-acc	LU0896022034	USD	N/A	3.3624	N/A	30.11.2017	Yes
U0012-0077	Emerging Economies Corporates (USD)	Q-acc	LU1240772738	USD	N/A	4.3668	N/A	30.11.2017	Yes
U0012-0084	Emerging Economies Corporates (USD)	Q-dist	LU1240772811	USD	4.42	Nil	07.08.2017	30.11.2017	Yes
U0012-0024	Emerging Economies Corporates (USD)	(CHF hedged) P-acc	LU0896022380	USD	N/A	3.2583	N/A	30.11.2017	Yes
U0012-0076	Emerging Economies Corporates (USD)	(CHF hedged) Q-acc	LU1240772225	USD	N/A	4.3149	N/A	30.11.2017	Yes
U0012-0023	Emerging Economies Corporates (USD)	(EUR hedged) P-acc	LU0896022620	USD	N/A	3.7198	N/A	30.11.2017	Yes
U0012-0013	Emerging Economies Local Currency Bond (USD)	P-acc	LU0775387714	USD	N/A	3.5252	N/A	30.11.2017	Yes
U0012-0014	Emerging Economies Local Currency Bond (USD)	P-dist	LU0775387805	USD	3.97	1.2847	07.08.2017	30.11.2017	Yes
U0012-0015	Emerging Economies Local Currency Bond (USD)	U-X-acc	LU0775388282	USD	N/A	518.2438	N/A	30.11.2017	Yes
U0012-0087	Emerging Europe (EUR)	Q-dist	LU1240773207	EUR	4.12	Nil	07.08.2017	30.11.2017	Yes
U0012-0086	Emerging Europe (EUR)	Q-acc	LU1240773116	EUR	N/A	3.3064	N/A	30.11.2017	Yes
U0012-0036	Emerging Markets Bonds 2017 (USD)	Q-acc	LU0972642523	USD	N/A	1.2956	N/A	30.11.2017	Yes
U0012-0037	Emerging Markets Bonds 2017 (USD)	Q-dist	LU0972642796	USD	N/A	1.5795	N/A	30.11.2017	Yes
U0012-0046	Emerging Markets Bonds 2018 (CHF)	K-1-acc	LU1029157390	CHF	N/A	154'899.4795	N/A	30.11.2017	Yes
U0012-0047	Emerging Markets Bonds 2018 (CHF)	K-1-dist	LU1029157473	CHF	7'390.36	142'857.9868	07.08.2017	30.11.2017	Yes
U0012-0095	Emerging Markets Bonds 2018 (CHF)	Q-acc	LU1029157044	CHF	N/A	2.9963	N/A	30.11.2017	Yes
U0012-0096	Emerging Markets Bonds 2018 (CHF)	Q-dist	LU1029157127	CHF	1.24	1.5880	07.08.2017	30.11.2017	Yes
U0012-0042	Emerging Markets Bonds 2018 (EUR)	P-acc	LU1029155857	EUR	N/A	2.5545	N/A	30.11.2017	Yes
U0012-0097	Emerging Markets Bonds 2018 (EUR)	Q-acc	LU1029156152	EUR	N/A	2.7596	N/A	30.11.2017	Yes

U0012-0045	Emerging Markets Bonds 2018 (USD)	K-1-acc	LU1029155345	USD	N/A	143'653.5794	N/A	30.11.2017	Yes
U0012-0044	Emerging Markets Bonds 2018 (USD)	P-acc	LU1029154967	USD	N/A	2.6470	N/A	30.11.2017	Yes
U0012-0048	Emerging Markets Bonds 2018 (USD)	Q-acc	LU1029155188	USD	N/A	1.8142	N/A	30.11.2017	Yes
U0012-0049	Emerging Markets Bonds 2018 (USD)	Q-dist	LU1029155261	USD	2.90	0.1814	07.08.2017	30.11.2017	Yes
U0012-0043	Emerging Markets Bonds 2018 (USD)	P-dist	LU1029155006	USD	2.65	Nil	07.08.2017	30.11.2017	Yes
U0012-0111	Emerging Markets Bonds 2021 (USD)	P-acc	LU1562321817	USD	N/A	0.0072	N/A	30.11.2017	Yes
U0012-0105	Emerging Markets Bonds 2021 (USD)	Q-acc	LU1562322112	USD	N/A	0.0160	N/A	30.11.2017	Yes
U0012-0106	Emerging Markets Bonds 2021 (USD)	Q-dist	LU1562322203	USD	1.59	Nil	07.08.2017	30.11.2017	Yes
U0012-0112	Emerging Markets Bonds 2021 (USD)	P-dist	LU1562321908	USD	1.42	Nil	07.08.2017	30.11.2017	Yes
U0012-0050	Emerging Markets High Yield Bonds 2018 (EUR)	Q-acc	LU1031035253	EUR	N/A	3.5487	N/A	30.11.2017	Yes
U0012-0051	Emerging Markets High Yield Bonds 2018 (USD)	Q-acc	LU1029158109	USD	N/A	3.3454	N/A	30.11.2017	Yes
U0012-0052	Emerging Markets High Yield Bonds 2018 (USD)	Q-dist	LU1029158281	USD	3.47	Nil	07.08.2017	30.11.2017	Yes
U0012-0101	Global Corporates (USD)	I-X-UKdist	LU1336832081	USD	3.26	Nil	20.06.2017	30.11.2017	Yes
U0012-0002	Global Corporates (USD)	U-X-dist	LU0390871035	USD	361.49	Nil	07.08.2017	30.11.2017	Yes
U0012-0060	Global Dynamic (USD)	P-acc	LU0891671751	USD	N/A	1.5090	N/A	30.11.2017	Yes
U0012-0079	Global Dynamic (USD)	Q-acc	LU1240774783	USD	N/A	1.9642	N/A	30.11.2017	Yes
U0012-0080	Global Dynamic (USD)	Q-dist	LU1240774866	USD	1.72	0.3747	07.08.2017	30.11.2017	Yes
U0012-0061	Global Dynamic (USD)	(CHF hedged) P-acc	LU0891672213	USD	N/A	1.6394	N/A	30.11.2017	Yes
U0012-0098	Global Dynamic (USD)	(CHF hedged) Q-acc	LU1240774437	USD	N/A	2.0169	N/A	30.11.2017	Yes
U0012-0063	Global Dynamic (USD)	(EUR hedged) P-acc	LU0891672056	USD	N/A	1.8992	N/A	30.11.2017	Yes
U0012-0099	Global Dynamic (USD)	(EUR hedged)	LU1240774601	USD	N/A	2.3018	N/A	30.11.2017	Yes

		Q-acc							
U0012-0009	Short Duration High Yield (USD)	(EUR hedged) P-acc	LU0577855942	USD	N/A	2.8481	N/A	30.11.2017	Yes
U0012-0100	Short Duration High Yield (USD)	I-X-UKdist	LU1336831943	USD	5.27	Nil	20.06.2017	30.11.2017	Yes
U0012-0001	Short Duration High Yield (USD)	P-acc	LU0577855355	USD	N/A	2.3226	N/A	30.11.2017	Yes
U0012-0072	Short Duration High Yield (USD)	Q-acc	LU1240776721	USD	N/A	3.2218	N/A	30.11.2017	Yes
U0012-0083	Short Duration High Yield (USD)	Q-dist	LU0803109510	USD	3.95	Nil	07.08.2017	30.11.2017	Yes
U0012-0090	Short Duration High Yield (USD)	(EUR hedged) Q-acc	LU0577855512	USD	N/A	4.1393	N/A	30.11.2017	Yes
U0012-0018	Short Duration High Yield (USD)	(GBP hedged) Q-dist	LU0664588224	USD	3.98	3.1054	07.08.2017	30.11.2017	Yes
U0012-0103	Short Term EUR Corporates (EUR)	(CHF hedged) I-X-acc	LU0551565905	EUR	N/A	1.3204	N/A	30.11.2017	Yes
U0012-0102	Short Term USD Corporates (USD)	(CHF hedged) I-X-acc	LU0920821211	USD	N/A	2.2827	N/A	30.11.2017	Yes
U0012-0038	Short Term USD Corporates (USD)	P-acc	LU0151774972	USD	N/A	1.0682	N/A	30.11.2017	Yes
U0012-0058	Short Term USD Corporates (USD)	Q-acc	LU0396352592	USD	N/A	1.5433	N/A	30.11.2017	Yes
U0012-0006	USD Corporates (USD)	I-B-acc	LU0396367863	USD	N/A	3.8949	N/A	30.11.2017	Yes
U0012-0025	USD Corporates (USD)	Q-acc	LU0396366972	USD	N/A	4.0409	N/A	30.11.2017	Yes
U0012-0053	USD Corporates (USD)	F-Ukdist	LU0997823744	USD	3.80	Nil	20.06.2017	30.11.2017	Yes
U0012-0020	USD Corporates (USD)	P-acc	LU0172069584	USD	N/A	0.2579	N/A	30.11.2017	Yes
U0012-0027	USD Corporates (USD)	F-acc	LU0396366626	USD	N/A	0.5307	N/A	30.11.2017	Yes
U0012-0054	USD Corporates (USD)	(CHF hedged) F-Ukdist	LU1000757093	USD	3.73	Nil	20.06.2017	30.11.2017	Yes
U0012-0055	USD Corporates (USD)	(GBP hedged) F-ukdist	LU0997824478	USD	4.90	Nil	20.06.2017	30.11.2017	Yes
U0012-0059	USD Corporates (USD)	(GBP hedged) Q-acc	LU1136112353	USD	N/A	2.6616	N/A	30.11.2017	Yes
U0012-0004	USD High Yield (USD)	U-X-acc	LU0396371030	USD	N/A	995.9131	N/A	30.11.2017	Yes

U0012-0021	USD High Yield (USD)	P-acc	LU0070848972	USD	N/A	12.6967	N/A	30.11.2017	Yes
U0012-0032	USD High Yield (USD)	F-acc	LU0396369489	USD	N/A	10.0914	N/A	30.11.2017	Yes
U0012-0029	USD High Yield (USD)	F-UKdist	LU0945635935	USD	5.43	Nil	20.06.2017	30.11.2017	Yes
U0012-0075	USD High Yield (USD)	Q-acc	LU0396369646	USD	N/A	5.8029	N/A	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.61	Nil	20.06.2016	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.61	Nil	20.07.2016	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.61	Nil	22.08.2016	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.61	Nil	28.09.2016	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.57	Nil	20.10.2016	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.57	Nil	18.11.2016	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.57	Nil	20.12.2016	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.57	Nil	20.01.2017	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.57	Nil	21.02.2017	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.57	Nil	21.03.2017	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.57	Nil	21.04.2017	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.57	Nil	18.05.2017	30.11.2017	Yes
U0012-0085	USD High Yield (USD)	Q-mdist	LU1240777539	USD	0.57	Nil	20.06.2017	30.11.2017	Yes
U0012-0040	USD High Yield (USD)	(CHF hedged) F-UKdist	LU0945636073	USD	4.93	0.2782	20.06.2017	30.11.2017	Yes
U0012-0074	USD High Yield (USD)	(CHF hedged) Q-acc	LU1240777299	USD	N/A	5.7282	N/A	30.11.2017	Yes
U0012-0031	USD High Yield (USD)	(GBP hedged) F-UKdist	LU0945636156	USD	6.61	Nil	20.06.2017	30.11.2017	Yes
U0012-0031	USD High Yield (USD)	(GBP hedged) F-	LU0945636156	USD	0.16	Nil	28.09.2017	30.11.2017	Yes

		UKdist							
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