



Offshore Funds
UBS (Lux) Bond SICAV
Reports to Participators

UBS (Lux) Bond SICAV

Report of income for UK tax purposes

Date: 28.03.2014

Dear Investor,

This website comprises a report of income to investors who held investments in UBS (Lux) Bond SICAV as at 31 May 2013.

The classes of shares listed below are registered with HM Revenue & Customs in the UK as "reporting funds". As such, the fund is required to make reports of income to the investors. There may be a requirement for you to pay tax as though you had actually received a dividend from the fund.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

For UK tax purposes, you are treated as receiving income on the "Fund distribution date" in (d) below. You should therefore include this income in your tax return for the tax year which includes that date. This income should be converted into sterling for a UK tax return.

The amount of income treated as received by you will be the "Excess" reported in (b) below, multiplied by the number of shares you held at 31 May 2013.

The table below comprises the report of income as required for UK purposes, with the columns having the following meanings:

- a) Amount actually distributed to participants per share
- b) Excess of reported income per share over amount actually distributed

c) Dates on which distributions were made

d) Fund distribution date

e) Whether the fund continues to be a reporting fund at the present date

(See key above)	CCY	(a)	(b)	(c)	(d)	(e)
UBS (Lux) Bond SICAV – Asian High Yield – Class (USD) P-dist	USD	5.6300	0.9690	7 August 2013	30 November 2013	Yes
UBS (Lux) Bond SICAV – Asian High Yield – Class (USD) P-acc	USD	Nil	5.4546	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Asian High Yield – Class (USD) I-X-dist	USD	1.4800	Nil	7 August 2013	30 November 2013	Yes
UBS (Lux) Bond SICAV – Asian Local Currency Bond – Class (USD) P-acc	USD	Nil	1.7801	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Convert Global – Class (EUR) P-acc	EUR	Nil	0.2409	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Convert Global – Class (EUR) P-dist	EUR	1.0900	1.3157	7 August 2013	30 November 2013	Yes
UBS (Lux) Bond SICAV – Currency Diversifier - Class (USD) (CHF) P-acc	USD	Nil	1.3572	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Currency Diversifier - Class (USD) (EUR) P-acc	USD	Nil	1.8271	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Currency Diversifier - Class (USD) P-acc	USD	Nil	0.6955	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Emerging Economies Corporates – Class (USD) (CHF hedged) P-acc	USD	Nil	0.5179	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Emerging Economies Corporates – Class (USD) (EUR hedged) P-acc	USD	Nil	0.4725	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Emerging Economies Corporates – Class (USD) P-acc	USD	Nil	0.2876	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Emerging Economies Local Currency Bond – Class (USD) P-acc	USD	Nil	3.7905	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Emerging Economies Local Currency Bond – Class (USD) U-X-acc	USD	Nil	590.3533	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Emerging Economies Local Currency Bond – Class (USD) P-dist	USD	4.4700	0.3558	7 August 2013	30 November 2013	Yes
UBS (Lux) Bond SICAV – Global Corporates– Class (USD) U-X-dist	USD	443.2800	Nil	7 August 2013	30 November 2013	Yes
UBS (Lux) Bond SICAV – Short	USD	Nil	5.2099	N/A	30 November 2013	Yes

Duration High Yield – Class (USD) (EUR hedged) P-acc						
UBS (Lux) Bond SICAV – Short Duration High Yield – Class (USD) (GBP hedged) Q-dist	USD	9.8500	Nil	7 August 2013	30 November 2013	Yes
UBS (Lux) Bond SICAV – Short Duration High Yield – Class (USD) P-acc	USD	Nil	3.9270	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – Short Duration High Yield – Class (USD) U-X-dist	USD	192.4700	Nil	7 August 2013	30 November 2013	Yes
UBS (Lux) Bond SICAV – USD Corporates – Class (USD) I-B acc	USD	Nil	3.5973	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – USD Corporates – Class (USD) P-acc	USD	Nil	0.3272	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – USD Corporates – Class (USD) Q-acc	USD	Nil	3.4526	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – USD High Yield – Class (USD) U-X-dist	USD	7.6900	Nil	7 August 2013	30 November 2013	Yes
UBS (Lux) Bond SICAV – USD High Yield – Class (USD) P-acc	USD	Nil	11.6867	N/A	30 November 2013	Yes
UBS (Lux) Bond SICAV – USD High Yield – Class (USD) U-X-acc	USD	Nil	850.3760	N/A	30 November 2013	Yes