



Offshore Funds
UBS Global Solutions
Reports to Participators

UBS Global Solutions

Report of income for UK tax purposes

Date: 15.03.2019

Dear Investor,

This website comprises a report of income to investors who held investments in UBS Global Solutions as at 31 July 2018.

The classes of shares listed below are registered with HM Revenue & Customs in the UK as "reporting funds". As such, the fund is required to make reports of income to the investors. There may be a requirement for you to pay tax as though you had actually received a dividend from the fund.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

For UK tax purposes, you are treated as receiving income on the "Fund distribution date" in (d) below. You should therefore include this income in your tax return for the tax year which includes that date. This income should be converted into sterling for a UK tax return.

The amount of income treated as received by you will be the "Excess" reported in (b) below, multiplied by the number of shares you held at 31 July 2018.

The table below comprises the report of income as required for UK purposes, with the columns having the following meanings:

- a) Amount actually distributed to participants per share
- b) Excess of reported income per share over amount actually distributed

c) Dates on which distributions were made

d) Fund distribution date

e) Whether the fund continues to be a reporting fund at the present date

HMRC Reference	Sub-fund	Share Class	ISIN	CCY	(a)	(b)	(c)	(d)	(e)
U0031-0024	Global Bonds CHF	F-UKdist	LU1303886714	CHF	0.2300	Nil	21.08.2018	31.01.2019	Yes
U0031-0024	Global Bonds CHF	F-UKdist	LU1303886714	CHF	0.5400	Nil	14.12.2018	31.01.2019	Yes
U0031-0025	Corporate Bonds	(CHF hedged) F-UKdist	LU1303886805	USD	0.3427	Nil	14.12.2018	31.01.2019	Yes
U0031-0019	Corporate Bonds	(GBP hedged) F-UKdist	LU1172252089	USD	0.4634	Nil	14.12.2018	31.01.2019	Yes
U0031-0010	Corporate Bonds	F-UKdist	LU1116896959	USD	0.2900	Nil	14.12.2018	31.01.2019	Yes
U0031-0005	Corporate Bonds EUR	F-UKdist	LU1116896876	EUR	0.1500	Nil	21.08.2018	31.01.2019	Yes
U0031-0004	Global Bonds EUR	F-UKdist	LU1116896363	EUR	1.1400	Nil	14.12.2018	31.01.2019	Yes
U0031-0023	Global Bonds GBP	F-UKdist	LU1172251784	GBP	0.6300	Nil	21.08.2018	31.01.2019	Yes
U0031-0023	Global Bonds GBP	F-UKdist	LU1172251784	GBP	0.3200	Nil	14.12.2018	31.01.2019	Yes

U0031-0009	Global Bonds USD	F-UKdist	LU1116896520	USD	0.1700	Nil	21.08.2018	31.01.2019	Yes
U0031-0009	Global Bonds USD	F-UKdist	LU1116896520	USD	0.8700	Nil	14.12.2018	31.01.2019	Yes
U0031-0017	Global Equities	(GBP hedged) F-UKdist	LU1184008958	EUR	1.4633	Nil	21.08.2018	31.01.2019	Yes
U0031-0017	Global Equities	(GBP hedged) F-UKdist	LU1184008958	EUR	0.0111	Nil	14.12.2018	31.01.2019	Yes
U0031-0015	Global Equities	(USD hedged) F-UKdist	LU1177367411	EUR	1.1061	Nil	21.08.2018	31.01.2019	Yes
U0031-0028	Global Equities	(CHF hedged) F-UKdist	LU1303887100	EUR	1.1209	Nil	21.08.2018	31.01.2019	Yes
U0031-0006	Global Equities	F-UKdist	LU1116897171	EUR	1.2600	Nil	21.08.2018	31.01.2019	Yes
U0031-0006	Global Equities	F-UKdist	LU1116897171	EUR	0.0300	Nil	14.12.2018	31.01.2019	Yes
U0031-0026	Global Equities II	(CHF hedged) F-UKdist	LU1303887019	EUR	1.2179	Nil	21.08.2018	31.01.2019	Yes
U0031-0021	Global Equities II	(GBP hedged) F-UKdist	LU1172251602	EUR	1.4969	Nil	21.08.2018	31.01.2019	Yes
U0031-0021	Global Equities II	(GBP hedged) F-UKdist	LU1172251602	EUR	0.0332	Nil	14.12.2018	31.01.2019	Yes

U0031-0014	Global Equities II	(USD hedged) F-UKdist	LU1177369623	EUR	1.1675	Nil	21.08.2018	31.01.2019	Yes
U0031-0007	Global Equities II	F-UKdist	LU1116897502	EUR	1.3200	Nil	21.08.2018	31.01.2019	Yes
U0031-0007	Global Equities II	F-UKdist	LU1116897502	EUR	0.0100	Nil	14.12.2018	31.01.2019	Yes
U0031-0027	High Yield and EM Bonds	(CHF hedged) F-UKdist	LU1303886987	USD	1.3573	Nil	21.08.2018	31.01.2019	Yes
U0031-0027	High Yield and EM Bonds	(CHF hedged) F-UKdist	LU1303886987	USD	1.6734	Nil	14.12.2018	31.01.2019	Yes
U0031-0008	High Yield and EM Bonds	(EUR hedged) F-UKdist	LU1121028259	USD	1.3670	Nil	21.08.2018	31.01.2019	Yes
U0031-0008	High Yield and EM Bonds	(EUR hedged) F-UKdist	LU1121028259	USD	0.0113	Nil	14.12.2018	31.01.2019	Yes
U0031-0008	High Yield and EM Bonds	(EUR hedged) F-UKdist	LU1121028259	USD	1.9880	Nil	12.03.2019	31.01.2019	Yes
U0031-0020	High Yield and EM Bonds	(GBP hedged) F-UKdist	LU1172251438	USD	1.6415	Nil	21.08.2018	31.01.2019	Yes
U0031-0020	High Yield and EM Bonds	(GBP hedged) F-UKdist	LU1172251438	USD	2.3170	Nil	14.12.2018	31.01.2019	Yes

U0031-0013	High Yield and EM Bonds	F-UKdist	LU1116897924	USD	1.2800	Nil	21.08.2018	31.01.2019	Yes
U0031-0013	High Yield and EM Bonds	F-UKdist	LU1116897924	USD	1.4100	Nil	14.12.2018	31.01.2019	Yes
U0031-0003	Key Multi-Manager Hedge Fund	(USD hedged) F-acc	LU1028380761	EUR	N/A	0.2787	N/A	31.01.2019	Yes
U0031-0001	Key Multi-Manager Hedge Fund	F acc EUR	LU1028380175	EUR	N/A	0.3475	N/A	31.01.2019	Yes
U0031-0022	UK Equities GBP	F-UKdist	LU1172251354	GBP	2.2100	Nil	21.08.2018	31.01.2019	Yes
U0031-0022	UK Equities GBP	F-UKdist	LU1172251354	GBP	0.0100	Nil	14.12.2018	31.01.2019	Yes
U0031-0022	UK Equities GBP	F-UKdist	LU1172251354	GBP	0.6700	Nil	12.03.2019	31.01.2019	Yes