



**Offshore Funds**  
**UBS (Lux) Strategy SICAV**  
**Reports to Participators**

UBS (Lux) Strategy SICAV

Report of income for UK tax purposes

Date: 24.11.2015

Dear Investor,

This website comprises a report of income to investors who held investments in UBS (Lux) Strategy SICAV as at 31 May 2015.

The classes of shares listed below are registered with HM Revenue & Customs in the UK as "reporting funds". As such, the fund is required to make reports of income to the investors. There may be a requirement for you to pay tax as though you had actually received a dividend from the fund.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

For UK tax purposes, you are treated as receiving income on the "Fund distribution date" in (d) below. You should therefore include this income in your tax return for the tax year which includes that date. This income should be converted into sterling for a UK tax return.

The amount of income treated as received by you will be the "Excess" reported in (b) below, multiplied by the number of shares you held at 31 May 2015.

The table below comprises the report of income as required for UK purposes, with the columns having the following meanings:

- a) Amount actually distributed to participants per share
- b) Excess of reported income per share over amount actually distributed

c) Dates on which distributions were made

d) Fund distribution date

e) Whether the fund continues to be a reporting fund at the present date

<b>Sub-fund</b>	<b>Share class</b>	<b>ISIN</b>	<b>CCY</b>	<b>(a)</b>	<b>(b)</b>	<b>(c)</b>	<b>(d)</b>	<b>(e)</b>
UBS (Lux) Strategy SICAV - Income (CHF)	P-acc	LU0994951381	CHF	N/A	1.4559	N/A	30.11.2015	Yes
UBS (Lux) Strategy SICAV - Income (EUR)	P-acc	LU0994951464	EUR	N/A	4.9834	N/A	30.11.2015	Yes
UBS (Lux) Strategy SICAV - Income (USD)	P-acc	LU0994951548	USD	N/A	0.6440	N/A	30.11.2015	Yes
UBS (Lux) Strategy SICAV - Xtra Balanced (EUR)	P-acc	LU1161073173	EUR	N/A	Nil	N/A	30.11.2015	Yes
UBS (Lux) Strategy SICAV - Xtra Balanced (EUR)	P-dist	LU1161073256	EUR	1.2900	Nil	06.08.2015	30.11.2015	Yes
UBS (Lux) Strategy SICAV - Xtra Yield (EUR)	P-acc	LU1059709862	EUR	N/A	3.0475	N/A	30.11.2015	Yes
UBS (Lux) Strategy SICAV - Xtra Yield (EUR)	P-dist	LU1060236970	EUR	0.3000	3.3674	06.08.2015	30.11.2015	Yes