



**Offshore Funds**  
**UBS (Lux) Strategy SICAV**  
**Reports to Participators**

UBS (Lux) Strategy SICAV

Report of income for UK tax purposes

Date: 30.11.2018

Dear Investor,

This website comprises a report of income to investors who held investments in UBS (Lux) Strategy SICAV as at 31 May 2018.

The classes of shares listed below are registered with HM Revenue & Customs in the UK as "reporting funds". As such, the fund is required to make reports of income to the investors. There may be a requirement for you to pay tax as though you had actually received a dividend from the fund.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

For UK tax purposes, you are treated as receiving income on the "Fund distribution date" in (d) below. You should therefore include this income in your tax return for the tax year which includes that date. This income should be converted into sterling for a UK tax return.

The amount of income treated as received by you will be the "Excess" reported in (b) below, multiplied by the number of shares you held at 31 May 2018.

The table below comprises the report of income as required for UK purposes, with the columns having the following meanings:

- a) Amount actually distributed to participants per share
- b) Excess of reported income per share over amount actually distributed

c) Dates on which distributions were made

d) Fund distribution date

e) Whether the fund continues to be a reporting fund at the present date

HMRC Reference:	Sub-fund	Share class	ISIN	CCY	(a)	(b)	(c)	(d)	(e)
U0032-0003	Income (CHF)	P-acc	LU0994951381	CHF	-	3.8657	N/A	30.11.2018	Yes
U0032-0012	Income (CHF)	Q-acc	LU1240800968	CHF	-	4.2908	N/A	30.11.2018	Yes
U0032-0002	Income (EUR)	P-acc	LU0994951464	EUR	-	0.0885	N/A	30.11.2018	Yes
U0032-0008	Income (EUR)	P-dist	LU0994669793	EUR	1.0900	Nil	01.08.2018	30.11.2018	Yes
U0032-0013	Income (EUR)	Q-acc	LU1240801263	EUR	-	0.6622	N/A	30.11.2018	Yes
U0032-0015	Income (EUR)	Q-dist	LU1240801347	EUR	1.6400	Nil	01.08.2018	30.11.2018	Yes
U0032-0001	Income (USD)	P-acc	LU0994951548	USD	-	2.1861	N/A	30.11.2018	Yes
U0032-0014	Income (USD)	Q-acc	LU1240801693	USD	-	3.4354	N/A	30.11.2018	Yes
U0032-0019	Systematic Allocation Portfolio Defensive (USD)	(CHF hedged) P-acc	LU1599186027	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0020	Systematic Allocation Portfolio Defensive (USD)	(CHF hedged) Q-acc	LU1599186373	USD	-	0.3166	N/A	30.11.2018	Yes
U0032-0044	Systematic Allocation Portfolio Defensive (USD)	(EUR hedged) K-1-acc	LU1622990932	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0021	Systematic Allocation	(EUR hedged)	LU1599186530	USD	-	Nil	N/A	30.11.2018	Yes

	Portfolio Defensive (USD)	P-acc							
U0032-0022	Systematic Allocation Portfolio Defensive (USD)	(EUR hedged) Q-acc	LU1599186613	USD	-	0.2770	N/A	30.11.2018	Yes
U0032-0037	Systematic Allocation Portfolio Defensive (USD)	(GBP Hedged) P-acc	LU1616912249	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0038	Systematic Allocation Portfolio Defensive (USD)	(GBP Hedged) Q-acc	LU1616912322	USD	-	0.3066	N/A	30.11.2018	Yes
U0032-0043	Systematic Allocation Portfolio Defensive (USD)	K-1-acc	LU1622990858	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3300	Nil	10.07.2017	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3300	Nil	10.08.2017	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3300	Nil	11.09.2017	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3300	Nil	10.10.2017	30.11.2018	Yes

U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3300	Nil	10.11.2017	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3300	Nil	11.12.2017	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3300	Nil	10.01.2018	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3300	Nil	12.02.2018	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3300	Nil	12.03.2018	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3200	Nil	10.04.2018	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3200	Nil	11.05.2018	30.11.2018	Yes
U0032-0018	Systematic Allocation Portfolio Defensive (USD)	P-4%-mdist	LU1599185995	USD	0.3200	Nil	11.06.2018	30.11.2018	Yes
U0032-0016	Systematic Allocation Portfolio Defensive	P-acc	LU1599185649	USD	-	Nil	N/A	30.11.2018	Yes

	(USD)								
U0032-0017	Systematic Allocation Portfolio Defensive (USD)	Q-acc	LU1599185722	USD	-	0.2543	N/A	30.11.2018	Yes
U0032-0033	Systematic Allocation Portfolio Dynamic (USD)	(CHF hedged) P-acc	LU1599188239	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0034	Systematic Allocation Portfolio Dynamic (USD)	(CHF hedged) Q-acc	LU1599188312	USD	-	0.2118	N/A	30.11.2018	Yes
U0032-0035	Systematic Allocation Portfolio Dynamic (USD)	(EUR hedged) P-acc	LU1599188403	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0036	Systematic Allocation Portfolio Dynamic (USD)	(EUR hedged) Q-acc	LU1599188585	USD	-	0.2495	N/A	30.11.2018	Yes
U0032-0048	Systematic Allocation Portfolio Dynamic (USD)	K-1-acc	LU1622991401	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0047	Systematic Allocation Portfolio Dynamic (USD)	K-1-acc	LU1622991310	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%- mdist	LU1599188155	USD	0.3300	Nil	10.07.2017	30.11.2018	Yes
U0032-	Systematic Allocation	P-4%-	LU1599188155	USD	0.3300	Nil	10.08.2017	30.11.2018	Yes

0032	Portfolio Dynamic (USD)	mdist							
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3300	Nil	11.09.2017	30.11.2018	Yes
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3400	Nil	10.10.2017	30.11.2018	Yes
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3400	Nil	10.11.2017	30.11.2018	Yes
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3400	Nil	11.12.2017	30.11.2018	Yes
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3500	Nil	10.01.2018	30.11.2018	Yes
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3600	Nil	12.02.2018	30.11.2018	Yes
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3500	Nil	12.03.2018	30.11.2018	Yes
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3400	Nil	10.04.2018	30.11.2018	Yes

U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3400	Nil	11.05.2018	30.11.2018	Yes
U0032-0032	Systematic Allocation Portfolio Dynamic (USD)	P-4%-mdist	LU1599188155	USD	0.3400	Nil	11.06.2018	30.11.2018	Yes
U0032-0041	Systematic Allocation Portfolio Dynamic (USD)	P-acc	LU1616912678	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0030	Systematic Allocation Portfolio Dynamic (USD)	P-acc	LU1599187934	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0042	Systematic Allocation Portfolio Dynamic (USD)	Q-acc	LU1616912751	USD	-	0.2905	N/A	30.11.2018	Yes
U0032-0031	Systematic Allocation Portfolio Dynamic (USD)	Q-acc	LU1599188072	USD	-	0.2303	N/A	30.11.2018	Yes
U0032-0026	Systematic Allocation Portfolio Medium (USD)	(CHF hedged) P-acc	LU1599187264	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0027	Systematic Allocation Portfolio Medium (USD)	(CHF hedged) Q-acc	LU1599187348	USD	-	0.1537	N/A	30.11.2018	Yes
U0032-0046	Systematic Allocation Portfolio Medium	(EUR hedged) K-1-acc	LU1622991153	USD	-	Nil	N/A	30.11.2018	Yes

	(USD)								
U0032-0028	Systematic Allocation Portfolio Medium (USD)	(EUR hedged) P-acc	LU1599187421	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0029	Systematic Allocation Portfolio Medium (USD)	(EUR hedged) Q-acc	LU1599187694	USD	-	0.1209	N/A	30.11.2018	Yes
U0032-0040	Systematic Allocation Portfolio Medium (USD)	(GBP Hedged) P-acc	LU1616912595	USD	-	0.2110	N/A	30.11.2018	Yes
U0032-0039	Systematic Allocation Portfolio Medium (USD)	(GBP Hedged) Q-acc	LU1611257418	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0045	Systematic Allocation Portfolio Medium (USD)	K-1-acc	LU1616912835	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3300	Nil	10.07.2017	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3300	Nil	10.08.2017	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3300	Nil	11.09.2017	30.11.2018	Yes
U0032-	Systematic Allocation	P-4%-	LU1599187181	USD	0.3300	Nil	10.10.2017	30.11.2018	Yes



0025	Portfolio Medium (USD)	mdist							
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3400	Nil	10.11.2017	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3400	Nil	11.12.2017	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3400	Nil	10.01.2018	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3500	Nil	12.02.2018	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3400	Nil	12.03.2018	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3300	Nil	10.04.2018	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3300	Nil	11.05.2018	30.11.2018	Yes
U0032-0025	Systematic Allocation Portfolio Medium (USD)	P-4%-mdist	LU1599187181	USD	0.3300	Nil	11.06.2018	30.11.2018	Yes

U0032-0023	Systematic Allocation Portfolio Medium (USD)	P-acc	LU1599186969	USD	-	Nil	N/A	30.11.2018	Yes
U0032-0024	Systematic Allocation Portfolio Medium (USD)	Q-acc	LU1599187009	USD	-	0.1354	N/A	30.11.2018	Yes
U0032-0006	Xtra Balanced (EUR)	P-acc	LU1161073173	EUR	-	1.6563	N/A	30.11.2018	Yes
U0032-0007	Xtra Balanced (EUR)	P-dist	LU1161073256	EUR	-	1.1717	N/A	30.11.2018	Yes
U0032-0011	Xtra Balanced (EUR)	Q-acc	LU1240801859	EUR	-	2.5239	N/A	30.11.2018	Yes
U0032-0010	Xtra Yield (EUR)	Q-dist	LU1240802154	EUR	1.0900	0.1456	01.08.2018	30.11.2018	Yes
U0032-0004	Xtra Yield (EUR)	P-acc	LU1059709862	EUR	-	0.2902	N/A	30.11.2018	Yes
U0032-0005	Xtra Yield (EUR)	P-dist	LU1060236970	EUR	0.2200	0.1731	01.08.2018	30.11.2018	Yes
U0032-0009	Xtra Yield (EUR)	Q-acc	LU1240802071	EUR	-	1.1742	N/A	30.11.2018	Yes