

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **IRC Section 301 (c)(2), IRC Section 316 (b)(4)**

18 Can any resulting loss be recognized? ▶ **No Loss will be recognized.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
This organizational action is reportable with respect to tax year 2023.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ **SIGNED COPY IS MAINTAINED BY THE ISSUER** Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

FORM 8937 Report of Organizational Actions Affecting Basis of Securities

PACE Global Fixed Income Investments
EIN 13-7067506

<u>Part I</u>	<u>Box 10 Cusip Number</u>	<u>Box 12 Ticker Symbol</u>
	69373W103	PWFAX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

<u>Box 10 Cusip Number</u>	<u>Box 12 Ticker Symbol</u>	<u>Record Date</u>	<u>Payment Date</u>	<u>Total Dividend</u>	<u>Return of Capital Dividend</u>
69373W103	PWFAX	01/20/23	01/23/23	0.0203	0.0203
69373W103	PWFAX	02/17/23	02/21/23	0.0203	0.0203
69373W103	PWFAX	03/21/23	03/22/23	0.0222	0.0222
69373W103	PWFAX	04/19/23	04/20/23	0.0194	0.0194
69373W103	PWFAX	05/19/23	05/22/23	0.0197	0.0197
69373W103	PWFAX	06/21/23	06/22/23	0.0198	0.0198
69373W103	PWFAX	07/19/20	07/20/23	0.0224	0.0224

<u>Part I</u>	<u>Box 10</u> <u>Cusip Number</u>	<u>Box 12</u> <u>Ticker Symbol</u>
	69373W731	PWFYX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

<u>Box 10</u> <u>Cusip Number</u>	<u>Box 12</u> <u>Ticker Symbol</u>	<u>Record</u> <u>Date</u>	<u>Payment</u> <u>Date</u>	<u>Total</u> <u>Dividend</u>	<u>Return of</u> <u>Capital Dividend</u>
69373W731	PWFYX	01/20/23	01/23/23	0.0220	0.0220
69373W731	PWFYX	02/17/23	02/21/23	0.0219	0.0219
69373W731	PWFYX	03/21/23	03/22/23	0.0242	0.0242
69373W731	PWFYX	04/19/23	04/20/23	0.0211	0.0211
69373W731	PWFYX	05/19/23	05/22/23	0.0214	0.0214
69373W731	PWFYX	06/21/23	06/22/23	0.0215	0.0215
69373W731	PWFYX	07/19/20	07/20/23	0.0240	0.0240

<u>Part I</u>	<u>Box 10</u> <u>Cusip Number</u>	<u>Box 12</u> <u>Ticker Symbol</u>
	69373W624	PCGLX

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

<u>Box 10</u> <u>Cusip Number</u>	<u>Box 12</u> <u>Ticker Symbol</u>	<u>Record</u> <u>Date</u>	<u>Payment</u> <u>Date</u>	<u>Total</u> <u>Dividend</u>	<u>Return of</u> <u>Capital Dividend</u>
69373W624	PCGLX	01/20/23	01/23/23	0.0221	0.0221
69373W624	PCGLX	02/17/23	02/21/23	0.0220	0.0220
69373W624	PCGLX	03/21/23	03/22/23	0.0242	0.0242
69373W624	PCGLX	04/19/23	04/20/23	0.0211	0.0211
69373W624	PCGLX	05/19/23	05/22/23	0.0214	0.0214
69373W624	PCGLX	06/21/23	06/22/23	0.0215	0.0215
69373W624	PCGLX	07/19/20	07/20/23	0.0241	0.0241