



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **IRC Section 301 (c)(2), IRC Section 316 (b)(4)**

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**18** Can any resulting loss be recognized? ▶ **No Loss will be recognized.**

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_  
**This organizational action is reportable with respect to tax year 2023.**

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**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ **SIGNED COPY IS MAINTAINED BY THE ISSUER** Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

FORM 8937 Report of Organizational Actions Affecting Basis of Securities

PACE Strategic Fixed Income Investments  
 EIN 13-7067504

<u>Part I</u>	<u>Box 10</u> <u>Cusip Number</u>	<u>Box 12</u> <u>Ticker Symbol</u>
	69373W699	PBNAX

**Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:**

<u>Box 10</u> <u>Cusip Number</u>	<u>Box 12</u> <u>Ticker Symbol</u>	<u>Record</u> <u>Date</u>	<u>Payment</u> <u>Date</u>	<u>Total</u> <u>Dividend</u>	<u>Return of</u> <u>Capital Dividend</u>
69373W699	PBNAX	01/20/23	01/23/23	0.0426	0.0041
69373W699	PBNAX	02/17/23	02/21/23	0.0410	0.0040
69373W699	PBNAX	03/21/23	03/22/23	0.0333	0.0032
69373W699	PBNAX	04/19/23	04/20/23	0.0634	0.0061
69373W699	PBNAX	05/19/23	05/22/23	0.0440	0.0043
69373W699	PBNAX	06/21/23	06/22/23	0.0478	0.0046
69373W699	PBNAX	07/19/20	07/20/23	0.0500	0.0048

<u>Part I</u>	<u>Box 10</u> <u>Cusip Number</u>	<u>Box 12</u> <u>Ticker Symbol</u>
	69373W749	PSFYX

**Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:**

<u>Box 10</u> <u>Cusip Number</u>	<u>Box 12</u> <u>Ticker Symbol</u>	<u>Record</u> <u>Date</u>	<u>Payment</u> <u>Date</u>	<u>Total</u> <u>Dividend</u>	<u>Return of</u> <u>Capital Dividend</u>
69373W749	PSFYX	01/20/23	01/23/23	0.0451	0.0044
69373W749	PSFYX	02/17/23	02/21/23	0.0433	0.0042
69373W749	PSFYX	03/21/23	03/22/23	0.0361	0.0035
69373W749	PSFYX	04/19/23	04/20/23	0.0659	0.0064
69373W749	PSFYX	05/19/23	05/22/23	0.0465	0.0045
69373W749	PSFYX	06/21/23	06/22/23	0.0502	0.0049
69373W749	PSFYX	07/19/20	07/20/23	0.0525	0.0051

<b>Part I</b>	<b>Box 10</b> <b>Cusip Number</b>	<b>Box 12</b> <b>Ticker Symbol</b>
	69373W756	PCSIX

**Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:**

Box 10 Cusip Number	Box 12 Ticker Symbol	Record Date	Payment Date	Total Dividend	Return of Capital Dividend
69373W756	PCSIX	01/20/23	01/23/23	0.0451	0.0044
69373W756	PCSIX	02/17/23	02/21/23	0.0433	0.0042
69373W756	PCSIX	03/21/23	03/22/23	0.0361	0.0035
69373W756	PCSIX	04/19/23	04/20/23	0.0659	0.0064
69373W756	PCSIX	05/19/23	05/22/23	0.0465	0.0045
69373W756	PCSIX	06/21/23	06/22/23	0.0502	0.0049
69373W756	PCSIX	07/19/20	07/20/23	0.0525	0.0051