



Loan disclosure statement

This disclosure statement is provided to you, the Borrower, by UBS Bank USA ("BUS") and its affiliated entities (collectively, "UBS").

Employee compensation from loan proceeds: Please be advised that certain fees or charges related to the credit facility extended to you by UBS may be apportioned to employees of UBS or its affiliates as compensation. The determination and allocation of such fees are consistent with UBS's compensation and incentive policies.

Investment advisory relationship with UBS: It is also pertinent to disclose that some of your investors might be advised by UBS or an affiliate thereof. In such capacity, UBS, its affiliates, and their respective employees may receive fees, commissions, or other forms of compensation for providing advisory services to such investors. This may include advisory services related to the investor's capital commitment in your favor.

Asset management relationship with UBS: It is also relevant to disclose that the Sponsor and/or some of your investors might have an asset management relationship with UBS or an affiliate thereof. In such capacity, UBS, its affiliates, and their respective employees may receive fees, commissions, or other forms of compensation for providing asset management services to the Sponsor and/or such investors.

Investment banking relationship with UBS: It is also relevant to disclose that the Sponsor and/or some of your investors might have an investment banking relationship with UBS or an affiliate thereof. In such capacity, UBS, its affiliates, and their respective employees may receive fees, commissions, or other forms of compensation for providing investment banking services to the Sponsor and/or such investors.

Potential conflicts of interest: Given the aforementioned arrangements, potential conflicts of interest might arise. UBS endeavors to manage such conflicts with the utmost care, ensuring that its actions and advice remain in the best interests of its clients. We continuously uphold and enforce policies and procedures designed to identify, manage, and mitigate such conflicts to safeguard the interests of all parties involved.

This statement serves to ensure transparency and uphold the principles of fair dealing and integrity in our professional relationship. Should you have any questions or require further clarification regarding this disclosure or any potential conflicts, please do not hesitate to contact your UBS representative.